## CollegeBound 529

# CollegeBound 529 Additional Contribution Form

- Use this form to make additional contributions to your CollegeBound 529 Account by check or rollover check.
- For your contribution to be invested, you must clearly print all required information and include a check payable to **CollegeBound 529**, please ensure that the amount written on this form matches the amount of your check.
- Type in your information and print out the completed form, or print clearly, preferably in capital letters and black ink. Mail the form to the mailing address listed. Do not staple.

**Note:** Your contribution will be invested according to the standing allocation instructions on file for your Account at the time this form is received in good order.

Forms can be downloaded from our website at **www.collegebound529.com**, or you can call us to order any form—or request assistance in completing this form—at **1.877.615.4116** any business day from 8 a.m. to 8 p.m. Eastern time.

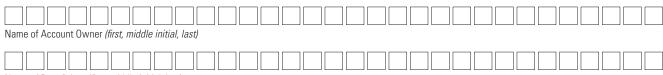
	<b>1.877.615.4116</b> 8 a.m. to 8 p.m. Eastern Time M-F
<b>K</b>	www.collegebound529.com
Regu	lar mailing address:

CollegeBound 529 P.O. Box 55987 Boston, MA 02205-9722

Overnight mailing address: CollegeBound 529 95 Wells Ave, Suite 155 Newton, MA 02459

#### 1. Account information

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Account Number (Include your Account number on your check.)							



Name of Beneficiary (first, middle initial, last)



### 2. Contribution Method

Source of funds (Check all that apply.)

#### A. Personal check.

Important: All checks must be payable to CollegeBound 529.

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B. B. Rollover from another 529 plan, Education Savings Account (ESA), or Qualified U.S. Savings Bond to a CollegeBound 529 Account. Complete and include an Incoming Rollover Form, available online at www.collegebound529.com or by calling 1.877.615.4116. By law, rollovers between 529 plans with the same Beneficiary are permitted only once every 12 months.

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**C.** Indirect Rollover. A check is included from another 529 plan, ESA, or Qualified U.S. Savings Bond that was redeemed within the last 60 days. You must provide an account statement from your former account or IRS form 1099-INT or 1099Q, when available, showing the contribution and earnings portion of the redemption. If these forms are not provided, the entire amount will be treated as earnings.

