

Dear Indiana family:

Saving for higher education is one of the most important things we can do for our own families and for the future of Indiana. That's why we are pleased to partner with groups around the state for **Walk Into My Future**.

**WALK INTO MY FUTURE IS A PLEDGE EVENT LIKE NO OTHER:**

- Children take part in a sponsored event (like walking 5.29k).
- They ask family and friends to pledge money for their future higher education.
- All of the pledges go into a CollegeChoice 529 Direct Savings Plan account that you've set up for the student in your life.

**Walk Into My Future** will encourage our children to take pride in their potential. It will also give them control over their future by taking an active role in saving for their higher education. You will be receiving details about the actual event from the sponsoring organization.

CollegeChoice 529 was designed to help families like yours start saving now for tomorrow's higher education. It offers tax advantages, professional investment management, and more ways to save with Ugift® and Upromise®\*.

**HERE ARE A FEW RESOURCES:**

- To learn more about — or to enroll in — CollegeChoice 529, visit [collegechoicedirect.com](http://collegechoicedirect.com).
- For an easy way to invite family and friends to pledge, consider “Ugift® – Give College Savings”; information about this innovative program is available at [collegechoicedirect.com](http://collegechoicedirect.com).
- To learn more about the Walk and how to participate, visit [walkintomyfuture.com/indiana](http://walkintomyfuture.com/indiana).

Thank you for your help in making this great event a success.

Sincerely,  
**CollegeChoice 529**



**Richard Mourdock**  
Indiana State Treasurer



“We all want the children in our lives to have the brightest future possible. This is a wonderful way to help them with a gift that will last a lifetime—money to help them afford higher education.”

— Richard Mourdock  
Indiana State Treasurer

**CollegeChoice 529**  
DIRECT SAVINGS PLAN

\* Upromise is an optional service offered by Upromise, Inc., is separate from CollegeChoice 529, and is not affiliated with the State of Indiana. Specific terms and conditions apply. Participating companies, contribution levels and conditions subject to change without notice. Transfers subject to a \$25 minimum. Upromise, Inc. is affiliated with Upromise Investments, Inc.

**For more information about the CollegeChoice 529 Direct Savings Plan, call 1.866.485.9415 or visit [www.collegechoicedirect.com](http://www.collegechoicedirect.com) to obtain a Disclosure Statement which includes investment objectives, risks, charges, expenses, and other important information; read and consider it carefully before investing. Upromise Investments, Inc. Distributor and Underwriter.**

**If you are not an Indiana taxpayer, consider before investing whether your or the beneficiary's home state offers any state tax or other benefits that are only available for investments in such state's qualified tuition program.**

CollegeChoice 529 Direct Savings Plan (Plan) is administered by the Indiana Education Savings Authority. Upromise Investments, Inc. serves as the Program Manager and Upromise Investment Advisors, LLC, provides investment advisory services and recordkeeping and administrative services. Upromise Investments, Inc. and Upromise Investment Advisors, LLC have overall responsibility for the day-to-day operations, including marketing and distribution of the Plan. Dodge & Cox; Frontegra Asset Management, Inc.; The Vanguard Group, Inc.; and Western Asset serve as Investment Managers for the Plan. The Plan's Portfolios, although they invest in mutual funds, are not mutual funds. Units of the Portfolios are municipal securities and the value of units will vary with market conditions.

Investment returns are not guaranteed, and you could lose money by investing in the Plan.

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