



OFFER YOUR TEAM THE ABILITY TO SAVE FOR EDUCATION WITH **ALASKA 529 WORKPLACE.**

Employees can open their Alaska 529 accounts at their convenience, without any specific enrollment period. There are no fees, and getting started is easy.

Good for employees

- Flexibility to start, stop, or change deduction amounts at any time.
- No residency or age requirements.
- Investment options are professionally managed.
- Employee can continue to contribute after employment ends.

Good for organizations

- Enhances existing fringe benefits and can help retain talent.
- Easy to implement, no agreement required.
- Supports employees' education savings needs.
- Contributions are after tax and are no cost to you.
- Option to contribute to employees' education savings.
- Dedicated Alaska 529 staff to supply materials and answer employee questions.



WORKPLACE

ITS EASY TO GET STARTED.

- 1** Announce **Alaska 529 Workplace** as an employee benefit.
- 2** **Schedule an information session.**
Alaska 529 offers in-person or virtual information sessions. The meeting will cover an overview of Alaska 529, saving versus borrowing, setting up direct deposit, 529 tax benefits, and how to enroll.
- 3** Encourage employees to open an Alaska 529 account and enroll in payroll direct deposit.
- 4** Employees set up contributions through their payroll self-service portal or their employer's direct deposit form.



To schedule an information session, scan this QR code or visit Alaska529plan.com/Workplace.

If you are not an Alaska resident, you should compare this Plan with any 529 plan offered by your home state or your beneficiary's home state and consider, before investing, any state tax or other state benefits, such as financial aid, scholarship funds, and protection from creditors that are only available for investments in the home state's plan. Go online to request a Plan Disclosure Document, which includes investment objectives, risks, fees, expenses, and other information that you should read and consider carefully before investing.

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