

DO NOT STAPLE

Brighter Future Advisor Plan
Payroll Direct Deposit Form



- Complete this form to start, change, or stop payroll direct deposit instructions on your existing Brighter Future Advisor Plan account(s). You may also provide your payroll direct deposit instructions when you log on to our website at **www.BrighterFutureAdvisor529.com**.
- After we process this form, you will receive a Payroll Direct Deposit Confirmation Form, which you must sign and submit to your employer's payroll department. Your payroll direct deposit instructions will not take effect until your employer has accepted your signed form.
- Print clearly, preferably in capital letters and black ink.

Forms can be downloaded from our website at **www.BrighterFutureAdvisor529.com**, or you can call us to order any form – or request assistance in completing this form at **1.888.529.9552** any business day from 8:30 a.m. to 6:30 p.m. ET.

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| Mail this form and any other required documents to: Brighter Future Advisor Plan P.O. Box 219700 Kansas City, MO 64121-9700 | For overnight delivery or registered mail, send to: Brighter Future Advisor Plan 1001 E 101st Terrace, Suite 200 Kansas City, MO 64131 |
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1. Account Owner Information

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Account Number

— —

Social Security Number or Taxpayer Identification Number

Name of Account Owner (first, middle initial, last)

— —

Daytime Telephone Number

— —

Evening Telephone Number

2. Employer Information

Name of Employer

Address

City State Zip Code

Payroll Department Contact Name Telephone Number Extension (if any)



