

2. Portfolio Change

- For each Portfolio you hold and wish to change, indicate the percentage of assets you want moved and where you want the assets invested.
- See the DC College Savings Plan Program Disclosure Booklet, *available at www.dccollegesavings.com*, for complete information on the Portfolios you are considering.
- Please select one or more Portfolios from the choices below. If you choose one Portfolio please indicate 100% next to the option. If you choose more than one Portfolio please indicate the percentage amount of the assets you would like to invest into each selected Portfolio.
- Use whole percentages only.
- Your investment percentages must total **100%**.

Remember: Federal law allows Account Owners to make two Portfolio changes each calendar year.

Note: This change applies only to the assets currently held in your Account; it will not affect the allocation of your future investments. If you would like to change how future contributions are invested, please complete **Section 3**.

Exchange FROM

Portfolio

Exchange TO

All

Percentage

Year of Enrollment Portfolios:

<input type="checkbox"/>	OR	<input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR	<input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR	<input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR	<input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR	<input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR	<input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR	<input type="checkbox"/> <input type="checkbox"/> %

DC College Savings 2040 Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
DC College Savings 2037 Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
DC College Savings 2034 Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
DC College Savings 2031 Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
DC College Savings 2028 Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
DC College Savings 2025 Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
DC College Savings In College Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %

<input type="checkbox"/>	OR	<input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR	<input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR	<input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR	<input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR	<input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR	<input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR	<input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR	<input type="checkbox"/> <input type="checkbox"/> %

Individual Portfolios:

U.S. Intermediate-Term Bond Index Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Intermediate-Term Bond Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
U.S. Total Stock Market Index Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
U.S. Socially Responsible Equity Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
U.S. Large Cap Equity Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Non-U.S. Socially Responsible Equity Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Non-U.S. Total Stock Market Index Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
U.S. Small Cap Equity Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %

<input type="checkbox"/>	OR	<input type="checkbox"/> <input type="checkbox"/> %
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Principal Protected Portfolio:

Principal Protected Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
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<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
1 0 0 %

3. Allocation instructions for future contributions

- If you have added additional Portfolios in **Section 2** please be sure that the allocations below reflect the correct Portfolios.
- Your future contributions will be invested in the Portfolios indicated below; it will not affect assets currently held in your Account.
- Please select one or more Portfolios from the choices below. If you choose one Portfolio please indicate 100% next to the option. If you choose more than one Portfolio please indicate the percentage amount of the assets you would like to invest into each selected Portfolio.
- Use whole percentages only.
- Your investment percentages must total **100%**.

Year of Enrollment Portfolios:

DC College Savings 2040 Portfolio	<input type="text"/> <input type="text"/> <input type="text"/> %
DC College Savings 2037 Portfolio	<input type="text"/> <input type="text"/> <input type="text"/> %
DC College Savings 2034 Portfolio	<input type="text"/> <input type="text"/> <input type="text"/> %
DC College Savings 2031 Portfolio	<input type="text"/> <input type="text"/> <input type="text"/> %
DC College Savings 2028 Portfolio	<input type="text"/> <input type="text"/> <input type="text"/> %
DC College Savings 2025 Portfolio	<input type="text"/> <input type="text"/> <input type="text"/> %
DC College Savings In College Portfolio	<input type="text"/> <input type="text"/> <input type="text"/> %

Individual Portfolios:

U.S. Intermediate-Term Bond Index Portfolio	<input type="text"/> <input type="text"/> <input type="text"/> %
Intermediate-Term Bond Portfolio	<input type="text"/> <input type="text"/> <input type="text"/> %
U.S. Total Stock Market Index Portfolio	<input type="text"/> <input type="text"/> <input type="text"/> %
U.S. Socially Responsible Equity Portfolio	<input type="text"/> <input type="text"/> <input type="text"/> %
U.S. Large Cap Equity Portfolio	<input type="text"/> <input type="text"/> <input type="text"/> %
Non-U.S. Socially Responsible Equity Portfolio	<input type="text"/> <input type="text"/> <input type="text"/> %
Non-U.S. Total Stock Market Index Portfolio	<input type="text"/> <input type="text"/> <input type="text"/> %
U.S. Small Cap Equity Portfolio	<input type="text"/> <input type="text"/> <input type="text"/> %

Principal Protected Portfolio:

Principal Protected Portfolio	<input type="text"/> <input type="text"/> <input type="text"/> %
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TOTAL

<input type="text"/> <input type="text"/> <input type="text"/> %
1 0 0 %

4. Signature — YOU MUST SIGN BELOW

- I certify that I have read, understand, consent, and agree to all the terms and conditions of the DC College Savings Plan Program Disclosure Booklet and understand the rules and regulations of the DC College Savings Plan as they relate to this Portfolio Change/Future Contribution Allocation request.
- By signing below, I authorize the DC College Savings Plan or its designees to change my Portfolios and/or my allocations for future contributions according to the instructions above.
- If the Account is owned by an entity or trust, I certify that I am authorized to act on its behalf in making this request. If the Account is funded with UGMA/UTMA assets, I further certify that I am the parent/guardian/custodian of the Account in question, and that the request is in the best interest of the Beneficiary.

SIGNATURE

Signature of Account Owner

□□ — □□ — □□□□

Date (mm/dd/yyyy)