

Notice of DC College Savings Plan Privacy Policy

PROTECTING YOUR PRIVACY

Please take time to review this statement about the privacy policies of the Plan with respect to personal information about existing and former Account Owners. No one involved with the administration or management of the Plan may disclose any non-public personal information about the Account Owner or Beneficiaries to anyone, except as permitted by law and except as in accordance with the policies outlined in this Privacy Statement.

Your privacy is a top priority.

We may collect and acquire nonpublic personal information about you from various sources, including:

- Information you provide, for example, on the Enrollment Form or other Plan forms, such as your name, address, social security number, assets and income.
- Information about your transactions with the Trust and the Program Manager, its affiliates or others, such as your account balance, payment history and parties to transactions in which you are involved with respect to the Plan.
- Information provided to the District of Columbia in connection with the administration of the Plan.
- Information from third parties such as consumer reporting agencies.

Your nonpublic personal information is used to facilitate your investment in the Plan.

Your information is shared only in limited ways and for specific purposes.

Except as you otherwise authorize, the sharing of such information and access to your nonpublic personal information is limited to those who need to know that information to provide Plan-related services to you. Further, your nonpublic personal information is protected by physical, electronic and procedural safeguards in accordance with federal and state standards. Access to your information by employees, agents or contractors of the Program Manager is limited.

Information about Beneficiaries, Account Owners or their Accounts shall not be given or sold to any other company, individual or group. However, governmental agencies, regulatory authorities and other entities may have access to such information if permitted by law.

Keeping your personal information accurate and current is a vital concern to us.

It is important to keep your personal and financial information accurate. If you believe that your Plan records are incorrect or out of date, please contact the Program Manager at 800.987.4859 who will make any necessary corrections.