

# State of Hawai'i employees: Sign up today for HI529 with payroll deduction.

## ONLINE ENROLLMENT:

### Step 1

Follow the online enrollment instructions at [hi529.com/enroll](https://hi529.com/enroll), and select Payroll Deduction as the method of funding the account in the Initial Contribution Method section of the online enrollment process.

**Be sure to check the box indicating that you are a State of Hawaii employee! Select your State Department, and make sure that the Account Owner name you use to set up your HI529 account matches the name on your paycheck.**

### Step 2

No further action needs to be taken by you, the Account Owner. HI529 will send the information directly to the Department of Accounting and General Services, who will begin the process of sending contributions directly from your paycheck to your HI529 account.



## PAPER ENROLLMENT APPLICATION:

### Step 1

Download an enrollment kit from [hi529.com/forms](https://hi529.com/forms), or call the Program toll-free at **1.866.529.3343** to have an enrollment kit mailed directly to you.

### Step 2

Complete the Program application and select Payroll Deduction as the method of funding the account in the Initial Contribution Method section of the form.

**Be sure to check the box indicating that you are a State of Hawaii employee! Fill in your State Department and make sure that the Account Owner name you use to set up your HI529 account matches the name on your paycheck.**

### Step 3

Mail the completed application(s) to:

**HI529—Hawaii's College Savings Program**

P.O. Box 219779

Kansas City, MO 64121-9779

### Step 4

No further action needs to be taken by you, the Account Owner. HI529 will send the information directly to the Department of Accounting and General Services, who will begin the process of sending contributions directly from your paycheck to your HI529 account.



For more information about HI529—Hawaii's College Savings Program ("HI529"), call 1-866-529-3343 or visit [www.hi529.com](https://www.hi529.com) to obtain a Plan Disclosure Statement. Investment objectives, risks, charges, expenses, and other important information are included in the Plan Disclosure Statement; read and consider it carefully before investing.

**Before you invest, consider whether your or the beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in that state's qualified tuition program.**

The State of Hawaii's College Savings Program Trust Fund (the "Trust") is a trust created by the State of Hawaii. HI529 is administered by the Director of Finance of the Department of Budget and Finance on behalf of the State of Hawaii. Ascensus College Savings Recordkeeping Services, LLC, the Program Manager, and its affiliates have overall responsibility for the day-to-day operations, including recordkeeping and administrative servicing agent. The Vanguard Group, Inc. serves as Investment Manager for the Plan. When you invest in HI529, you are purchasing Portfolio units issued by the Trust. Portfolio units are municipal securities and the value of the units will vary with market conditions. HI529's portfolios are municipal securities that will vary with market conditions.

Investment returns are not guaranteed, and you could lose money by investing in HI529. Account owners assume all investment risks as well as responsibility for any federal and state tax consequences.

**Not FDIC-Insured. No Bank, State or Federal Guarantee. May Lose Value.**

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