



HI529—Hawaii's College Savings Program Additional Contribution Form

- Complete this form to make additional contributions to your HI529—Hawaii's College Savings Program (HI529) Account by check or rollover.
- For your contribution to be invested, you must clearly print all required information and include a check payable to **HI529—Hawaii's College Savings Program** for an amount matching the amount below.
- Print clearly, preferably in capital letters and black ink.

Note: Your contribution will be invested according to the standing allocation instructions on file for your Account at the time this form is received in good order.

Forms can be downloaded from our website at www.hi529.com, or you can call us to order any form—or request assistance in completing this form—at **1.866.529.3343** any business day from 8:00 a.m. to 5:00 p.m. (Hawaii Standard Time).

Return this form and any other required documents to:	For overnight delivery or registered mail, send to:
HI529—Hawaii's College Savings Program P.O. Box 219779 Kansas City, MO 64121-9779	HI529—Hawaii's College Savings Program 920 Main Street, Suite 900 Kansas City, MO 64105

Account Number (Include your Account number on your check.)

Name of Account Owner (first, middle initial, last)

Name of Beneficiary (first, middle initial, last)

Source of Funds. (Your additional contributions must be at least \$15.)

A. **Personal check. Important:** All checks must be made payable to **HI529—Hawaii's College Savings Program**.

\$ Amount

B. **Indirect rollover from another qualified 529 plan, an Education Savings Account (ESA), or qualified U.S. savings bond.**

• **Indirect rollover from another qualified 529 plan or an ESA**—Enclose documentation from the distributing financial institution detailing a breakdown of contributions and earnings.

• **Indirect rollover from qualified U.S. savings bonds**—Please attach a statement or IRS Form 1099-INT issued by the distributing financial institution that shows the interest paid upon redemption.

Important: If you do not provide this documentation, the entire amount will be considered earnings, which could result in adverse tax consequences, particularly if you later make a non-qualified distribution from your HI529 Account.

Contributions

Earnings

