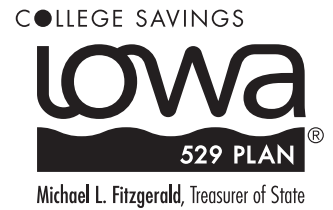


DO NOT STAPLE

College Savings Iowa<sup>®</sup>**Additional Purchase Form**

- Complete this form to make additional contributions to your account by check.
- For your contribution to be invested, you must clearly print all required information and include a check made payable to *College Savings Iowa*. Make sure to include your account number on your check. If you don't include the required information on this form, your investment will be delayed until proper information is received. **Note:** Your contribution will be invested according to the allocation instructions on file for your account at the time this form is received in good order.
- To make an additional contribution by direct rollover from another 529 plan or an education savings account, complete an Incoming Rollover Form, which is available online at [www.collegesavingsiowa.com](http://www.collegesavingsiowa.com) or by calling **888-672-9116** on business days from 8 a.m. to 9 p.m., Eastern time.
- Print clearly, preferably in capital letters and black ink.

Forms can be downloaded from our website at [www.collegesavingsiowa.com](http://www.collegesavingsiowa.com). Or you can call us toll-free to order any form—or get assistance in filling out this one—at **888-672-9116** on business days from 8 a.m. to 9 p.m., Eastern time. Return this form and any other required documents in the enclosed postage-paid envelope, or mail to: **Michael L. Fitzgerald, Treasurer of State, College Savings Iowa, P.O. Box 219219, Kansas City, MO 64121-9219**. For overnight delivery or registered mail, send to: **Michael L. Fitzgerald, Treasurer of State, College Savings Iowa, 920 Main Street, Suite 900, Kansas City, MO 64105-2017**.

*(Include your account number on your check.)*

Account Number

**Name of Participant** *(first, middle initial, last)*

**Name of Beneficiary** *(first, middle initial, last)*

ADD PURCHASE IOWA

**Source of Funds** (Complete A, B, or both.)

Contributions and rollovers by check will not be available for withdrawal for ten calendar days.

- A.  **Personal check.** Make your check payable to: *College Savings Iowa*. The plan will not accept contributions made by cash, money order, third-party check over \$10,000, foreign check not in U.S. dollars, check dated past 180 days from the date of receipt, traveler's check, bank courtesy check, credit card check, or postdated check.

\$   
Amount

- B.  **Indirect rollover from another qualified 529 plan, an education savings account (ESA), or a qualified U.S. savings bond.** You can transfer money from one of these options to your bank account and, from there, to your College Savings Iowa account. Such indirect rollovers require certain documentation described below. Rollovers between 529 plans for the benefit of the same beneficiary are limited to one every 12 months.

- **Indirect rollover from another qualified 529 plan or an ESA.** Enclose documentation from the distributing financial institution detailing a breakdown of contributions and earnings.
- **Indirect rollover from a qualified U.S. savings bond.** Attach a statement or IRS Form 1099-INT issued by the distributing financial institution that shows the interest paid upon redemption.

**Important:** If you do not provide the necessary documentation, the entire amount of the rollover will be considered earnings, which could result in adverse tax consequences, particularly if you later make a nonqualified withdrawal from your College Savings Iowa account.

\$   
Contributions

\$   
Earnings