

ISave 529™

Full Force and Effect Form

- Complete this form when a general durable power of attorney (POA) agreement is being submitted to the Plan and the date of the POA is more than five years from the date the POA was established.
- This certification will confirm the following:
 - The document is in Full Force and Effect (has not been revoked).
 - The grantor/Account Owner is alive.
 - The copy of the POA being provided to the Plan is a true and accurate copy of the original.
 - The power granted has not been modified or revoked.
 - Full Force and Effect information is for the specific POA in question (title, Account Owner name, date POA established, etc.).
 - The signature of the current Account Owner must be notarized. The signature of the agent must be notarized. The document must be received within 90 days of it being signed and notarized. Please provide it to ISave 529 promptly.
- Print clearly, preferably in capital letters and black ink.

Forms can be downloaded from our website at **ISave529.com**, or you can call us to order any form—or request assistance in completing this form—at **888-672-9116** on business days from 7 a.m. - 8 p.m. Central Time.

Return this form to:

ISave 529
P.O. Box 219219
Kansas City, MO 64121-9219

For overnight delivery or registered mail, send to:

ISave 529
1001 E 101st Terrace, Suite 200
Kansas City, MO 64131

1. Agent Information

Note: If your agent is a corporation or other entity, the entity must also complete and submit an ISave 529 Organization Resolution Form.

Relationship to Account Owner (Check one.):

☐ Financial Advisor

☐ Other.

If other, provide:

 — —

Social Security Number or Individual Taxpayer ID Number (EIN for organization)

Name of Agent (first, middle initial, last)

Agent Firm Name (If applicable)

Agent ID Number (if applicable)

Agent Branch Number (if applicable)

Mailing Address

City

State

 —

Zip Code

 — —

Daytime Telephone Number

➤ **SIGNATURE**

Signature of Agent

 — —

Date (mm-dd-yyyy)



* IOWA FULL FORCE / EFFECT FORM *

