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FOR IMMEDIATE RELEASE

Perspective Wealth Partners Grants \$500 Scholarships to Eight Boise Children

(BOISE)—Eight kids who ran in the YMCA’s Harrison Classic on Sunday got an adrenalin boost and a financial boost. Perspective Wealth Partners, a Boise-based Registered Investment Advisor, awarded \$500 scholarships to eight randomly-drawn participants in the kids-only race. Each winner will receive their \$500 contribution in an IDEal—Idaho College Savings Program account. When the winners are ready to use the savings, they’ll be able to withdraw it for eligible education-related expenses at any accredited post-secondary institution in the United States¹.

“In our work, we encourage clients to think long-term in their financial decisions. Your children’s education is one of the biggest expenses you’ll ever face. By saving early through a program like IDEal, you not only have time on your side, but you have the power to leverage the market to help grow the money you invest,” said James Bailey, President of Perspective Wealth Partners.

The following students won scholarships:

Griffin Cook (10 and older group)

Amaya Killeen (9 years old)

Kai Yano (8 years old)

Kyle Kovarik (7 years old)

Severin Gerlach (6 years old)

Wyatt Harsch (5 years old)

Jazmyn Henry Hines (4 and under group)

Bowen Toomey (wheelchair group)

“We are incredibly grateful for Perspective Wealth Partners and their commitment to helping more Idahoans take advantage of the IDEal Program. We hope that the families who win these prizes will be inspired to keep saving for college through IDEal,” stated Christine Stoll, IDEal Executive Director. “The message that we and Perspective Wealth Partners are trying to send is that you don’t have to start with a lot. By saving a little bit at a time, even if it’s just \$25 a month, families can help their loved ones with higher education expenses.”

To learn more about IDEal, visit www.idsaves.org.

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¹Earnings on non-qualified withdrawals are subject to federal income tax and may be subject to a 10% federal penalty tax, as well as state and local income taxes. The availability of tax or other benefits may be contingent on meeting other requirements.

About IDeal – Idaho College Savings Program

IDeal is located within State Treasurer Ron Crane's office and is administered by the Idaho College Savings Program Board. Ascensus Broker Dealer Services, Inc. serves as Program Manager.

For more information, about IDeal, contact Christine Stoll at 208-332-2935, cstoll@idsaves.idaho.gov, or visit www.idsaves.org.

For more information about the Idaho College Savings Program (IDeal), call 866-433-2533 or visit www.idsaves.org to obtain a Disclosure Statement. The Disclosure Statement discusses investment objectives, risks, charges, expenses, and other important information. Because investing in IDeal is an important decision for you and your family, you should read and consider the Disclosure Statement carefully before investing. Ascensus Broker Dealer Services, Inc. (ABD) is Distributor of IDeal.

If you are not an Idaho taxpayer, consider before investing whether your or the beneficiary's home state offers any state tax or other benefits that are only available for investments in such state's qualified tuition program.

IDeal is administered by the Idaho College Savings Program Board (Board). ABD, the program manager, and its affiliates, have overall responsibility for the day-to-day operations, including investment advisory and recordkeeping and administrative services. The Vanguard Group, Inc. (Vanguard) serves as Investment Manager for IDeal. Sallie Mae Bank serves as the Savings Portfolio Manager for IDeal. IDeal's Portfolios invest in either: (i) mutual funds offered or managed by Vanguard; or (ii) an FDIC-insured omnibus savings account held in trust by the Board at Sallie Mae Bank. Except for the Savings Portfolio, investments in IDeal are not insured by the FDIC. Units of the Portfolios are municipal securities and the value of units will vary with market conditions.

Investment returns will vary depending upon the performance of the Portfolios you choose. Except to the extent of FDIC insurance available for the Savings Portfolio, you could lose all or a portion of your money by investing in IDeal, depending on market conditions. Account Owners assume all investment risks as well as responsibility for any federal and state tax consequences.

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