









\_\_\_\_\_  
Name of Trustee (first, middle initial, last)

➤ SIGNATURE \_\_\_\_\_  
Signature of Trustee

\_\_\_\_ - \_\_\_\_ - \_\_\_\_  
Date (mm/dd/yyyy)

**Notarization/Affidavit of Trustee**

(Your signature must be notarized. We can not accept a signature guarantee in place of a notary's seal.)

STATE OF \_\_\_\_\_ )

) ss.:

COUNTY OF \_\_\_\_\_ ) (if applicable)

This document was acknowledged before me on \_\_\_\_\_ (date) by \_\_\_\_\_ (name of trustee).

➤ SIGNATURE \_\_\_\_\_  
Signature of Notary Public

\_\_\_\_ - \_\_\_\_ - \_\_\_\_  
Date (mm/dd/yyyy)

\_\_\_\_\_  
Notary Public's Name (first, middle initial, last)

My commission expires:

\_\_\_\_ - \_\_\_\_ - \_\_\_\_  
Date (mm/dd/yyyy)

**Notary to Place Seal Here**

**Reminders**

**If you are setting up a new trust account:**

- **Attach this form** to the **Enrollment Form** when selecting a trust registration.
- **Include copies of the first and last pages of the trust agreement** that contain the name and date of the trust, as well as the names and signatures of the trustees.

**If a trustee is:**

- **Incapacitated.** Attach a certified copy of the court order of guardianship or conservatorship of the trustee.
- **Deceased.** Attach a certified copy of the death certificate. If the deceased trustee's Social Security number is the tax ID number for the trust account, you must also update the trust tax id.
- **Resigning or being removed.** Attach a signed letter of resignation, a certified board resolution, Certificate of Appointment and Incumbency, or other documentary evidence of the removal of the trustee.