

Facilitating Illinois Secure Choice – Adding Bank Information

Adding your bank information for ACH debit is the easiest and most convenient way to transfer funds.


Registration	Account setup			Account management	
Web register	Submit employee information	Set up bank information	Add support (internal or payroll provider)	Submit contributions	Continue submitting contributions and updating employee roster
When you receive your notification and before your deadline	Within 30 days of completing your registration	After you add employee information		Submit with the first payroll 30 days after you add employee information	Each pay period

- Select “Bank Information” from the dashboard
- Complete all fields including routing number, bank name, bank account number and account type.
- Confirm that your ACH transactions will not involve a bank or other financial services company, including any branch or office thereof, located outside the territorial jurisdiction of the United States.


For your security, if you need to make a change to your bank information, you must delete the existing bank account and add a new one.

Frequently asked questions	
Are there other ways that I can send money to Illinois Secure Choice?	Yes. You can initiate an ACH transfer from your bank, wire funds, or mail a check. We recommend registering your bank account and allowing us to debit your account for the efficient and timely transfer of funds. Transferring funds will occur when you send contributions. You will be prompted to select the date you would like the funds to be debited from your bank account.

Need Assistance?

 (855) 650-6913

 clientservices@ilsecurechoice.com

 Monday – Friday 8 a.m. – 8 p.m. CT



The Illinois Secure Choice Savings Program (“IL Secure Choice”) is overseen by the Illinois Secure Choice Savings Board (“Board”). Ascensus College Savings Recordkeeping Services, LLC (“ACSR”) is the program administrator. ACSR and its affiliates are responsible for day-to-day program operations. Participants saving through IL Secure Choice beneficially own and have control over their Roth IRAs, as provided in the program offering set out at saver.ilsecurechoice.com.

IL Secure Choice’s Portfolios offer investment options selected by the Board. For more information on IL Secure Choice’s Portfolios go to saver.ilsecurechoice.com. Account balances in IL Secure Choice will vary with market conditions and are not guaranteed or insured by the Board, the State of Illinois, the Federal Deposit Insurance Corporation (FDIC) or any other organization.

IL Secure Choice is a completely voluntary retirement program. Saving through a Roth IRA will not be appropriate for all individuals. Employer facilitation of IL Secure Choice should not be considered an endorsement or recommendation by your employer of IL Secure Choice, Roth IRAs, or these investments. Roth IRAs are not exclusive to IL Secure Choice and can be obtained outside of the program and contributed to outside of payroll deduction. Contributing to an IL Secure Choice Roth IRA through payroll deduction offers some tax benefits and consequences. You should consult your tax or financial advisor if you have questions related to taxes or investments.

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