

For more information about the CollegeChoice Advisor 529 Savings Plan (CollegeChoice Advisor), contact your financial advisor, call 1.866.485.9413, or visit collegechoiceadvisor529.com to obtain a Disclosure Statement, which includes investment objectives, risks, charges, expenses, and other important information; read and consider it carefully before investing. Ascensus Broker Dealer Services, Inc. (ABD) is Distributor of CollegeChoice Advisor.

If you are not an Indiana taxpayer; before you invest, consider whether your or the beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in that state's qualified tuition program.

CollegeChoice Advisor is administered by the Indiana Education Savings Authority (Authority). ABD, the Program Manager, and its affiliates, have overall responsibility for the day-to-day operations, including investment advisory, recordkeeping and administrative services, and marketing. CollegeChoice Advisor's Portfolios invest in: (i) exchange-traded funds; (ii) mutual funds; or (iii) an FDIC-insured omnibus savings account held in trust by the Authority at Sallie Mae Bank. Except for the Savings Portfolio, investments in CollegeChoice Advisor are not insured by the FDIC. Units of the Portfolios are municipal securities and the value of the units will vary with market conditions.

Investment returns will vary depending upon the performance of the Portfolios you choose. Except to the extent of FDIC insurance available for the Savings Portfolio, depending on market conditions, you could lose all or a portion of your money by investing in CollegeChoice Advisor. Account Owners assume all investment risks as well as responsibility for any federal and state tax consequences.

Not FDIC-Insured (except for the Savings Portfolio). No Bank, State, or Federal Guarantee. May Lose Value.



**Expand your company's benefits
with college savings**

Offer a 529 plan at no cost to your company

Here are just a few reasons why you should offer the CollegeChoice Advisor 529 Savings Plan by payroll direct deposit:¹

✓ Good for your employees

- 529 plans offer a range of professionally managed investments.
- Your employees will appreciate the ease of saving for college through payroll direct deposit.
- The account owner can continue to contribute after employment ends.
- Parents and grandparents can save for the children in their lives; employees can save for their own higher education.

✓ Good for your company

- A 529 plan differentiates your benefits plan from competitors' plans.
- You can offer a payroll direct deposit benefit at no additional cost to your company.
- It complements 401(k)s and other employer-sponsored savings programs, and enhances other education-related benefits, such as tuition reimbursement.
- There are no additional reporting requirements, such as Form 5500.

¹ A plan of regular investment cannot assure a profit or protect against a loss in a declining market.



For more information on how to make CollegeChoice Advisor a part of your company's benefits plan, contact me: