

**Indiana529**

**Advisor** Savings Plan

# Smart planning starts here.

Investing in their future is easier with an expert on your side. Let's build a path to education together. Find out how Indiana529 Advisor can help you achieve your savings goals.



**Date:**

**Time:**

**Location:**

**To RSVP or for more information, contact:**

# Indiana529

Advisor Savings Plan

**For more information about the Indiana529 Advisor Savings Plan (Indiana529 Advisor), call 866-485-9413 or obtain a Disclosure Booklet, which includes investment objectives, risks, charges, expenses, and other important information; read and consider it carefully before investing.**

**Before you invest, consider whether your or the beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in that state's qualified tuition program.**

Indiana529 Advisor is administered by the Indiana Education Savings Authority (Authority). Ascensus Broker Dealer Services, LLC, the program manager, and its affiliates, have overall responsibility for the day-to-day operations, including investment advisory, recordkeeping and administrative services, and marketing. Indiana529 Advisor's Portfolios invest in: (i) exchange-traded funds; (ii) mutual funds; (iii) separate accounts; (iv) a cash preservation account held in trust by the Authority at New York Life; and/or (v) an FDIC-insured omnibus savings account held in trust by the Authority at NexBank. Except for the Savings Portfolio, investments in Indiana529 Advisor are not insured by the FDIC. Units of the Portfolios are municipal fund securities and the value of units will vary with market conditions.

2316601-GS529-2316602 (04/2025)