

CollegeChoice 529 Direct Savings Plan Privacy Policy

Under the terms of the Management Agreement between Ascensus Broker Dealer Services, LLC., Ascensus College Savings Recordkeeping Services, LLC, and the Indiana Education Savings Authority (the Authority), both Ascensus College Savings parties are required to treat all Account Owner and Beneficiary information confidentially. Both Ascensus College Savings parties are prohibited from using or disclosing such information, except as may be necessary to perform its obligations under the terms of its contract with the Authority, or if required by applicable law, by court order, or other order. Please contact Client Service at 1-866-485-9415 if you have any questions regarding this privacy policy.