

**Official Contest & Giveaway Rules for the  
2024 Indiana529 Quarterly Drawing**

**NO PURCHASE NECESSARY. A PURCHASE OR PAYMENT OF ANY KIND WILL NOT INCREASE  
YOUR CHANCES OF WINNING. VOID WHERE PROHIBITED BY LAW.**

**DEADLINES TO ENTER: MARCH 31, JUNE 30, SEPTEMBER 30, DECEMBER 31**

**1. Eligibility.** Participation is open only to individuals who are at least eighteen (18) years of age, residents of the State of Indiana, have a Social Security Number or Tax Identification Number, and an address that is not a P.O. Box. Employees, officers and directors and their immediate families (parents, children, siblings, and spouses) and members of their household (whether or not related) of the Indiana529 Savings Plans (the "Sponsor"), the Indiana Education Savings Authority, Ascensus Broker Dealer Services, Inc., Ascensus Investment Advisors, LLC, Ascensus College Savings Recordkeeping Services, LLC, and of any other FINRA member are not eligible to participate in the drawing. The Promotion is only open to entries from the State of Indiana.

**2. How to Enter.** Eligible individuals who fill out an entry with the Indiana529 Savings Plans at field events, online contests, and other events for the drawing during the applicable Quarterly Entry Period (as defined below) will be automatically entered in the drawing. "Quarterly Entry Period" means each entry period for a drawing beginning on the first day of each calendar quarter (January 1st, April 1st, July 1st, October 1st) and ending at midnight on the last day of the corresponding calendar quarter (March 31st, June 30th, September 30th, December 31st). Limit one (1) entry per person. The Sponsor is not responsible for lost, late, corrupted, or misdirected entries, whether due to technical or computer malfunctions or otherwise. Paper entries can be sent to: Indiana Education Savings Authority, 1 N. Capitol Ave., Suite 900, Indianapolis, IN 46204.

**3. Random Drawing/Odds.** One (1) winner selected from among all eligible entries received by the Indiana Education Savings Authority during the applicable Quarterly Entry Period will win a FIVE HUNDRED TWENTY-NINE DOLLAR (\$529) contribution into an Indiana529 Savings Plan account. Odds of winning a prize depend upon the number of eligible entries received.

**4. Prize.** The one winner selected by the Sponsor will receive the corresponding prize noted above for the applicable Quarterly Entry Period at a total value of \$529. All potential winners are subject to eligibility verification by the Sponsor, whose decisions are final and binding in all matters related to the drawing. An entrant is not a winner of any prize unless and until the entrant's eligibility has been verified and the entrant has been notified that verification is complete. The prize is non-transferable. The Sponsor is responsible only for delivery of the prize; not responsible for prize utility or otherwise. The contest does not take into account a winner's personal circumstances or other factors that may be important in making investment decisions. Investment returns are not guaranteed and the winner could lose money by investing in an Indiana529 Savings Plan account. Winner should consult his or her own tax advisor about tax implications, if any, associated with contributions and/or withdrawals from his or her Indiana529 Savings Plan account. The prizes may be considered income, and any and all taxes associated with a prize are the responsibility of the winners. The sweepstakes is not a recommendation to invest in the Indiana529 Savings Plan.

**5. Notification.** Winner will be notified by telephone, U.S. mail or email and the FIVE HUNDRED TWENTY-NINE DOLLAR (\$529) prize will be deposited directly into the winner's Indiana529 Savings Plan account. Allow 8-12 weeks following the date of the actual drawing for confirmation

of a prize. In the event the winner does not have an existing Indiana529 Savings Plan account, the winner will be required to complete documentation necessary to open an account, including an enrollment form with investment instructions. (An Indiana529 Savings Plan account is required to be opened in order to deposit the FIVE HUNDRED TWENTY-NINE DOLLAR (\$529) prize, but the selected winner is not required to contribute any additional monies into the account in order to receive the prize.) The prize may be awarded to an alternate winner (selected in a random drawing from among all remaining eligible entrants) if (i) the Indiana529 Savings Plan account documentation is not returned in good order within fourteen (14) days after mailing to winner; (ii) the winner is not eligible to open a Indiana529 Savings Plan account; (iii) the winner does not provide investment instructions; or (iv) three (3) good faith attempts to contact the winner are unsuccessful (including but not limited to unanswered or bounced back emails and unanswered telephone call, including responses to voicemails left by the Sponsor..

No more than the stated number of prizes will be awarded. In the event that production, technical, seeding, programming or any other reasons cause more than the stated number of prizes as set forth in these rules to be available and/or claimed, the Sponsor reserves the right to award only the stated number of prizes by a random drawing among all legitimate, un- awarded, eligible entrants.

**6. Miscellaneous and Conditions of Participation.** This drawing is void where prohibited or restricted by law, and is subject to all applicable federal, state, and local laws and regulations. Taxes and fees, if any, are the sole responsibility of the winner. By entering the drawing, entrants fully and unconditionally agree to be bound by these rules and the decisions of the Sponsor, which will be final and binding on all matters relating to this drawing, and warrant that (s)he is eligible to participate in this drawing. The Sponsor reserves the right to disqualify any entrant if these drawing rules are not followed, and to change, alter, or amend these drawing rules or to alter, modify, suspend, or terminate the drawing, in its sole discretion, to ensure the fair administration of the drawing or to comply with applicable law.

**7. Release.** Each entrant agrees, except where prohibited by law, to release and discharge, hold harmless and indemnify the Sponsor, its employees, agents and representatives, officers and directors and their immediate families, successors and assigns, and all others associated with the development and execution of this drawing, from any and all tax liability that may be imposed or associated with receipt or use of the prize, and from and against any and all claims, actions, proceedings, and liability for any damages, expenses, fees, injury or losses sustained in connection with the receipt, ownership, use or misuse of the prize or while traveling to, preparing for, or participating in any drawing-related activity.

**8. Publicity.** Except where prohibited by law, by entering the drawing or by winning, entrants grant to the Sponsor the right to publicize the entrant's name, photograph, image, likeness, voice, statements, and biographical information in all manner and media, worldwide, in perpetuity, for advertising, trade, and promotion purposes without compensation and without opportunity for review.

**9. Limitations of Liability.** The Sponsor, its employees, agents and representatives, officers and directors and their immediate families, successors and assigns, and all others associated with the development and execution of this drawing shall have no responsibility or liability for (i) any incorrect or inaccurate information, whether caused by entrants, printing errors or by any of the equipment or programming associated with or utilized in the drawing; (ii) technical failures of any kind, including, but not limited to, malfunctions, interruptions or disconnections in telephone lines or network hardware or software; (iii) unauthorized human intervention in any part of the entry process or the drawing; (iv) technical or human error which may occur in the administration of the drawing; or (v) failed, incomplete, garbled, jumbled, corrupted or delayed computer transmissions which may limit an individual's ability to enter the drawing, including any injury or damage to entrant's or any other person's computer relating to or resulting from entering the drawing or downloading any materials related to the drawing.

**10. Entrant's Personal Information.** Information collected from entrants will be maintained by the Sponsor and its representatives in accordance with applicable federal and state consumer privacy laws, rules and regulations.

**11. Copy of Rules/List of Winners.** For a copy of these rules and/or a list of winners' names, send your request and a self-addressed envelope to the sponsor address listed below.

**12. Sponsor.** Indiana Education Savings Authority  
1 N. Capitol Ave., Suite 900  
Indianapolis, IN 46204.

**For more information about Indiana529 Direct Savings Plan (Indiana529 Direct) and Indiana529 Advisor Savings Plan (Indiana529 Advisor), call 1.866.485.9415 (for Indiana529 Direct) or 1.866.485.9413 (for Indiana529 Advisor); or visit the respective Plan sites to obtain a Disclosure Booklet, which includes investment objectives, risks, charges, expenses, and other important information; read and consider them carefully before investing.**

**Before you invest, consider whether your or the beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in that state's qualified tuition program.**

**The Indiana529 Programs are administered by the Indiana Education Savings Authority (Authority). Ascensus Broker Dealer Services, LLC., the Program Manager, and its affiliates, have overall responsibility for the day-to-day operations, including investment advisory, recordkeeping and administrative services, and marketing. Depending on the Plan, Indiana529 Program's Portfolios invest in: (i) mutual funds; (ii) separate accounts; (iii) exchange-traded funds; (iv) a stable value account held in trust by the Authority at Vanguard; and/or (v) an FDIC-insured omnibus savings account held in trust by the Authority at NexBank. Except for the Savings Portfolios, investments in Indiana529 are not insured by the FDIC. Units of the Portfolios are municipal fund securities and the value of units will vary with market conditions.**