

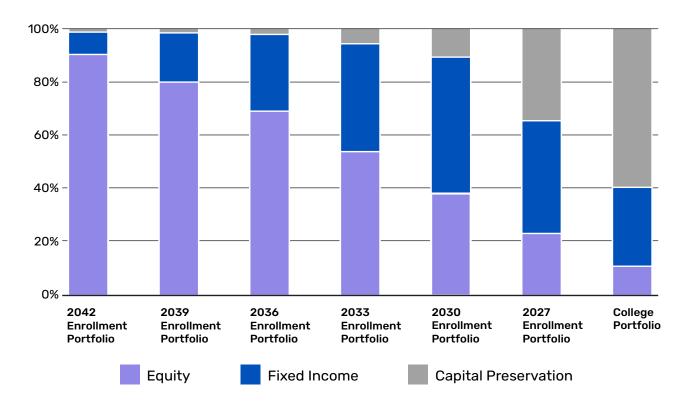


What's your investing style?

Are you an aggressive investor, or someone who's uncomfortable with risk? Is your future grad still in diapers, or closing in on high school graduation? Regardless of your investing temperament or how many years you have left to save, the Indiana529 Direct Savings Plan has an option that may be right for you.

Year of Enrollment Portfolios

These portfolios automatically adjust their mix of stocks and bonds based on your child's expected year of enrollment. So, when your child is young, the portfolios can be more aggressive—balancing a little more risk with the potential for greater returns. As higher education and that first withdrawal approach, the goal shifts from growing savings to conserving it. Indiana529 Direct has 8 Year of Enrollment Portfolios to choose from:





Individual Portfolios

Want to take a more active and consistent approach to 529 investing? Indiana529 Direct offers 8 Individual Portfolios, and investors can choose more than one. Unlike Year of Enrollment Portfolios, these don't become more conservative as your child grows up. Instead, they remain true to a specific investment strategy, until you choose to move to a different portfolio, which can be done up to 2 times per year.

For those looking for lower-risk options where capital preservation is the primary goal, Indiana529 Direct offers two options:

- Savings Portfolio: Seeks to preserve current income with limited volatility. FDIC insured.
- Stable Value Portfolio: Seeks to provide bond-like income without risk to initial investment.

Least Aggressive

Most Aggressive



Visit Indiana529direct.com for more details.

For more information about the Indiana529 Direct Savings Plan (Indiana529 Direct), call 1-866-485-9415 or visit www.Indiana529direct.com to obtain a Disclosure Booklet, which includes investment objectives, risks, charges, expenses, and other important information; read and consider it carefully before investing.

Before you invest, consider whether your or the beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in that state's qualified tuition program.

Indiana529 Direct is administered by the Indiana Education Savings Authority (Authority). Ascensus Broker Dealer Services, LLC (ABD), the Program Manager, and its affiliates, have overall responsibility for the day-to-day operations, including investment advisory, recordkeeping and administrative services, and marketing. Indiana529 Direct Portfolios invest in: (i) mutual funds; (ii) a stable value account held in trust by the Authority at Vanguard; and/or (iii) an FDIC-insured omnibus savings account held in trust by the Authority at NexBank. Except for the Savings Portfolio, investments in Indiana529 Direct are not insured by the FDIC. Units of the Portfolios are municipal securities and the value of units will vary with market conditions.

Investment returns are not guaranteed, and you could lose money by investing in Indiana529 Direct. 1623366-GOV-1623367 (07/2024)

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