



# You *can* save for education!

## Focus on their future with Indiana529 Direct.

Saving for the future is easier than you think. And with the Indiana529 Direct Savings Plan, you can gain tax advantages—including a state income tax credit of 20% of contributions to an Indiana529 account, up to \$1,500 per year for Indiana taxpayers.\*

- **Open** an account online.
- **Get started** with as little as \$10.
- **Use** your savings towards any eligible 2- or 4-year college, vocational school, or higher education program.

**Join us to learn about saving for their future with Indiana529 Direct:**

Date

Time

Location

**For additional information, go to [Indiana529direct.com](https://www.Indiana529direct.com), call 1-866-485-9415, or attend the upcoming seminar.**

\*Indiana taxpayers are eligible for a state income tax credit of 20% of contributions to an Indiana529 Direct Savings Plan account, up to \$1,500 credit per year (\$750 for married couples filing separately). This credit may be subject to recapture from the account owner (not the contributor) in certain circumstances, such as rollovers to another state's 529 plan, federal nonqualified withdrawals, withdrawals used to pay elementary or secondary school tuition for a school outside of Indiana, education loan repayments, or rollovers to a Roth IRA account, as described in the Disclosure Booklet.

For more information about the Indiana529 Direct Savings Plan (Indiana529 Direct), call 1-866-485-9415 or visit [www.Indiana529direct.com](https://www.Indiana529direct.com) to obtain a Disclosure Booklet, which includes investment objectives, risks, charges, expenses, and other important information; read and consider it carefully before investing.

Before you invest, consider whether your or the beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in that state's qualified tuition program.

Indiana529 Direct is administered by the Indiana Education Savings Authority (Authority), Ascensus Broker Dealer Services, LLC, the program manager, and its affiliates, have overall responsibility for the day-to-day operations, including investment advisory, recordkeeping and administrative services, and marketing. The Indiana529 Direct Portfolios invest in: (i) mutual funds; (ii) a stable value account held in trust by the Authority at Vanguard; and/or (iii) an FDIC-insured omnibus savings account held in trust by the Authority at NexBank. Except for the Savings Portfolio, investments in Indiana529 are not insured by the FDIC. Units of the Portfolios are municipal fund securities and the value of units will vary with market conditions.

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**Indiana529**

**Direct Savings Plan**