DO NOT STAPLE

Maryland Senator Edward J. Kasemeyer College Investment Plan

Profile Change Form



- Use this form to: change the legal name, address, phone number, or email address of the Account Owner, Custodian, or Beneficiary; or to add or change the Successor Account Owner/Custodian, Interested Party, or Rights to Information on file.
- If you are changing the address on your Account, a hold will be placed on the issuance of any distribution until 15 calendar days have passed.
- If you are changing your name you must provide either a legal document such as a copy of a marriage certificate, court document, or copy of a Social Security card; or have your former signature and your new signature Medallion signature guaranteed in **Section 8** by an authorized officer of a bank, broker, or other qualified financial institution.
- Type in your information and print out the completed form, or print clearly, preferably in capital letters and black ink. Mail the form to the address listed. Do not staple.

Capitalized terms not otherwise defined on this form have the meanings set forth in the Plan Description.

1. Current Account Owner/Custodian Information

	1.888.4MD.GRAD (463.4723), Option 1 Monday - Friday 8:00 a.m. to 8:00 p.m. ET
••••	www.Maryland529.com
Mary PO B	lar mailing address: yland College Investment Plan SOX 55913 on, MA 02205-5913
Mary 95 W	night mailing address: yland College Investment Plan /ells Ave, Suite 160 rton, MA 02459

	-	
	Account Number(s) (To list more than six Accounts, use a separate sheet.)	
	Account Owner/Custodian (First name)	!. <i>I.)</i>
	Account Owner/Custodian (Last name)	
	Telephone Number	
2.	Information to Change	

Account Owner/Custodian — Section 3

Beneficiary — Section 4

Successor Account Owner/Custodian — Section 5

Interested Party — Section 6

Rights to Account Information — Section 7



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3. Account Owner/Custodian Informa

- If you are changing your name and/or contact information, provide only the new information exactly as you would like it to appear on your Maryland College Investment Plan Account.
- If you are correcting your Social Security number, you must provide a copy of a Social Security card or W-9 form.
- If you are changing your name, you must provide a legal document such as a copy of a marriage certificate, court document, or copy of a Social Security card.

Account Owner/Custodian (First name)							
Account Owner/Custodian (Last name)							
Permanent Street Address (P.O. boxes are not acceptable.)							
City	State Zip Code						
Account Mailing Address if different from above (This address will be used as the	Account's address of record for all Account mailings.)						
City State Zip Code							
Primary Telephone Number	Secondary Telephone Number						
Mobile Landline	Mobile Landline						
Birth Date (mm-dd-yyyy)							
Email Address							

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. Beneficiary Information

- If you are changing your Beneficiary's name, you must provide a legal document such as a copy of a marriage certificate, court document, or copy of a Social Security card.
- If you are correcting your Beneficiary's Social Security number, you must provide a copy of a Social Security card or W-9 form.
- If you are changing the Beneficiary, you must submit a Transfer Form.

Beneficiary (First name)	
Beneficiary (Last name)	
Beneficiary Social Security or Taxpayer Identification Number	Beneficiary Birth Date <i>(mm-dd-yyyy)</i>
Mailing Address	
	State Zip Code

5. Successor Account Owner/Custodian Information

Note: If your Account is an UTMA/UGMA Account, the individual named in this section will act as Successor Custodian until the Beneficiary has reached the age of termination.

- Complete this section only if you are adding, replacing, changing information, or removing Successor information on your Account. The Successor Account Owner/Custodian will become the Account Owner/Custodian upon death of the original Account Owner/ Custodian.
- You may revoke or change the Successor Account Owner/Custodian at any time. See the Maryland College Investment Plan Description for more information.
- The person you designate as Successor Account Owner/Custodian must be at least 18 years old at the time of transfer or can be a trust or other legally recognized entity.
- You may only designate one Successor Account Owner/Custodian per Beneficiary.
- The Successor Account Owner/Custodian will not receive quarterly statements.

Check one.

Add New	Replace/Update Existing		Remo	ove				
Successor Account Owner	/Custodian <i>(First name)</i> or Entity							(M.I.)
Successor Account Owner	/Custodian <i>(Last name)</i> or Entity							
Successor Account Owner	/Custodian Birth Date/Trust Date (mm-da	d-yyyy) (Req	quired)					

6. Interested Party Information

Complete this section if you want to have an additional person (interested party) receive quarterly Account statements, to update information about a current interested party, or to replace or remove an interested party. Use a separate sheet if necessary.

Check one.

Add	Replace	Chan	ge Current Informatio	n Remo	ove	
Interested Party <i>(First i</i>	name)					(M.I.)
Interested Party or Tru	st (Last name)					
Mailing Address						
City				State Zip Code		
Telephone Number						
Relationship to <i>I</i>	Account Owner/C	ustodian				
Compliance	Investmen	Advisor	Family Member	Other		

7. Rights to Account Information

Complete this section if you want to name a person who can contact us to discuss your Account, to update information about a current authorized party, or to replace or remove an authorized party.

Note: This person will not have authority to transact on the Account.

Check one.

Add	Replace	Change Current Information	Remove			
Level 1 Agent <i>(First na</i>	me)			(<i>M.I.</i>)		
Level 1 Agent <i>(Last nat</i>	me)					
Mailing Address						
City		Stat	te Zip Code	-		
Telephone Number						
Relationship to Account Owner/Custodian						
Compliance	Investment Adv	visor Family Member	Other			

Date (mm-dd-vvvv

. Signature — YOU MUST SIGN BELOW

I hereby make the changes or additions noted above to my Maryland College Investment Plan Account(s). This information replaces any existing information on file with Maryland College Investment Plan. I certify the information contained herein is true and correct, and supporting documentation is attached if required. If naming a new Successor Account Owner/Custodian, I certify that the Successor Account Owner/Custodian Social Security number provided is correct, and that the Successor Account Owner/Custodian is a U.S. citizen or resident alien.

SIGNATURE

Signature of Account Owner/Custodian or Authorized Representative of Entity

Medallion Signature Guarantee — REQUIRED FOR NAME CHANGES IF LEGAL DOCUMENTATION IS NOT INCLUDED

- You must provide the following information as underwritten certification that your signature is genuine.
- You can obtain a Medallion signature guarantee from an authorized officer of a bank, broker, or other qualified financial institution. A notary public cannot provide a Medallion signature guarantee, nor can you guarantee your own signature.

Do not sign below until you are in the presence of the authorized officer providing the Medallion signature guarantee.

I certify that the information provided herein is true and complete in all respects, and that I have read and understand, consent, and agree to all the terms and conditions of the Maryland College Investment Plan Description.

SIGNATURE	Authorized Officer to place stamp here
Signature of Account Owner/Custodian (In the presence of the authorized officer.)	1
Signature of Guarantor	
Title]
]
Name of Institution	
Date (mm-dd-yyyy)	