Complete this form to change the account owner name, mailing address, phone number, email address, successor account owner, or interested party information on your account.

If you are changing your legal name, your former signature and new signature must be guaranteed in Section 7 by an authorized officer of a bank, broker, or other qualified financial institution.

Print clearly, preferably in capital letters and black ink.

Forms can be downloaded from our website at www.missourimost.org. Or you can call us toll-free to order any form at 888-414-MOST (888-414-6678) on business days from 7 a.m. to 8 p.m., Central time. Return this form in the enclosed postage-paid envelope, or mail to MOST—Missouri’s 529 Education Plan, P.O. Box 219212, Kansas City, MO 64121-9212. For overnight delivery or registered mail, send to MOST—Missouri’s 529 Education Plan, 920 Main Street, Suite 900, Kansas City, MO 64105-2017.

1. **Account Owner Information**

   **Account Number(s)**
   
   (To list more than three accounts, use the space below.)

   ____________________________
   ____________________________
   ____________________________

   **Name of Account Owner** (first, middle initial, last)

   ____________________________

   Last Four Digits of Social Security Number or Individual Taxpayer ID Number

   ____________________________   ____________________________   ____________________________   ____________________________

   **Daytime Telephone Number**   **Evening Telephone Number**

2. **Information to Update or Change**

   [ ] Account Owner—Complete Section 3.

   [ ] Successor Account Owner—Complete Section 4.

   [ ] Interested Party—Complete Section 5.

   **REMEMBER TO SIGN IN SECTION 6.**
3. **Update Existing Account Owner Information** *(if applicable)*

- If you are changing your contact information, provide the new information exactly as you would like it to appear on your MOST—Missouri’s 529 Education Plan account.
- If you are changing your name, you must obtain a signature guarantee in Section 7.

<table>
<thead>
<tr>
<th>New Legal Name of Existing Account Owner <em>(first, middle initial, last)</em></th>
</tr>
</thead>
<tbody>
<tr>
<td>Email Address</td>
</tr>
<tr>
<td>Daytime Telephone Number</td>
</tr>
<tr>
<td>Permanent Street Address or APO/FPO <em>(A P.O. box or rural route number is not acceptable.)</em></td>
</tr>
<tr>
<td>City</td>
</tr>
<tr>
<td>Account Mailing Address if Different From Above <em>(used both as the account’s address of record and for all account mailings)</em></td>
</tr>
<tr>
<td>City</td>
</tr>
</tbody>
</table>

4. **Successor Account Owner Information** *(if applicable)*

Complete this section to designate an individual to assume control of your account in the event of your death or to replace or remove your current successor account owner. You can have only one successor account owner per account, and he or she must be a U.S. citizen or resident alien and must be at least 18 years of age.

Check one.  [ ] Add  [ ] Change  [ ] Remove

<table>
<thead>
<tr>
<th>Name of Successor Account Owner <em>(first, middle initial, last)</em></th>
</tr>
</thead>
<tbody>
<tr>
<td>Birth Date <em>(month, day, year)</em></td>
</tr>
</tbody>
</table>
5. Interested Party Information *(if applicable)*

Complete this section if you want additional persons to receive a quarterly statement on the account or if you are changing interested party information on your account. To add or change information for more than one interested party, use a separate sheet.

(Alternatives)
- Add
- Replace
- Change current information
- Remove

**Name (first, middle initial, last)**

**Mailing Address**

**City**

**State**

**Zip**

**Telephone Number**

**Relationship**

6. Signature

The account owner must sign below. However, if you are changing your name, skip this section and complete Section 7 instead.

I certify that the information provided in this form is true and complete in all respects.

**Signature of Account Owner or Trustee**

**Date** (month, day, year)

7. One-and-the-Same Signature Guarantee—REQUIRED FOR NAME CHANGES ONLY

- If you are changing your legal name, your former signature and your new signature must be guaranteed by an authorized officer of a bank, broker, or other qualified financial institution. A notary public cannot provide a signature guarantee, and you cannot guarantee your own signature.

- Do not sign below until you are in the presence of the authorized officer providing the one-and-the-same signature guarantee.

I certify that the information provided in this form is true and complete in all respects.

**Former Signature of Account Owner**

**Date** (month, day, year)

**New Signature of Account Owner**

**Date** (month, day, year)

**Signature of Guarantor**

**Title/Name of Institution**

**Date** (month, day, year)