



Welcome to MOST—Missouri's 529 College Savings Plan. We are pleased to assist you with your higher education savings goals.

We understand that you and/or your advisor may have questions about the transition, so we have outlined some key benefits below to help get you started.

To take advantage of the benefits of the MOST 529 Plan, please consider the following:

- **Grant access to your advisor.** Even though your new MOST 529 Plan is **not** an **Advisor Plan**, *you can still authorize your advisor to have inquiry access, receive duplicate statements, or even act on your account.* Simply complete the Agent Authorization /LPOA form available under the **Forms** section of **MissouriMost.org**.
- **Website.** The Plan's website, **MissouriMost.org**, is a valuable educational resource to assist you with your college savings plan. Some of the features of the site include investment performance, ways to maximize your savings, investment commentaries, newsletters, event listings, scholarship announcements, and a planning for college calculator. Be sure to check back often for new and helpful information.
- **Online account access.** Even though you may have registered online account access with your previous Advisor Plan, you will need to select a new username and password in order to have access to your new MOST 529 Account. To register, click on ***Don't have a password? Register for online access*** located on the home page. Once registered, you can review account balances, contribute directly from your bank account, initiate withdrawals, and update your personal information.
- **Go Green.** You can register for electronic delivery of all confirmations, quarterly statements, disclosures and 1099-Q tax forms by logging onto your account. Even if you signed up for this feature with the former Advisor Plan, you will need to register for electronic delivery for this Plan.
- **Payroll Deduction.** If you contributed to the former Advisor Plan through your employer by payroll deduction, and you would like to continue doing so with this Plan, please notify your employer of the new direct deposit information by completing the Payroll Direct Deposit Form available under the **Forms** section of **MissouriMost.org**. If your employer requests more instructions or information, please contact the Plan at the number below to speak to a Plan specialist.

As the account owner, you maintain full control of your account. You can conduct business or check your account information online anytime. Or, you may call MOST 529 toll-free at 888-414-MOST (888-414-6678) on business days from 7 a.m. to 8 p.m., Central Time.

Thank you for choosing MOST 529 as your partner in saving for higher education. We look forward to continuing to serve your education savings needs.

Sincerely,

Clint Zweifel
Missouri State Treasurer
Chair, Missouri Higher Education Savings Program Board