

## **The MOST Privacy Policy**

All providers of personal financial services are now required by federal law to inform their customer of their policies regarding privacy of customer information, MOST – Missouri’s 529 Education Plan (the “Plan” or “We”), a college savings plan created and administered by the State of Missouri, may be considered a provider of personal financial services for purposes of this new federal law. Accordingly, this notice is being provided to you, as an Account Owner in the Plan, to inform you of our policies regarding privacy of certain information.

**Type of Nonpublic Personal Information Collected.** We collect nonpublic personal information about you that is provided to us by you or obtained by us with your authorization. This includes information that we receive from you on applications and other forms.

**Parties to Whom We Disclose Information.** We do not disclose any nonpublic personal information about you to anyone, except as permitted by law. Permitted disclosures include, for instance, providing information to our employees and to related service providers who need to know the information to assist us in providing services to you. We stress the confidential nature of the information being shared in all situations.

### **Protecting the Confidentiality and Security of Current and Former Account**

**Owners’ Information.** We retain records relating to services that the Plan provides so that we are better able to assist you with your college planning needs and, in some cases, to comply with governmental reporting requirements. In the case of former Account Owners, We will continue to adhere to the privacy policies and practices as described in this notice.

To guard your nonpublic personal information, we maintain physical, electronic, and procedural safeguards that comply with our privacy standards.

Your personal and financial information is very important to us. Please call 888-414-MOST (888-414-6678) if you have any questions.

**Ascensus Privacy Statement.** Under the terms of the MOST Services Contract between Ascensus College Savings Recordkeeping Services, LLC, Ascensus Investment Advisors, LLC, Ascensus Broker Dealer Services, LLC, and the Missouri Education Savings Program Board (the “Board”), the Ascensus parties are required to treat all Account Owner and Beneficiary information confidentially. The Ascensus parties are prohibited from using or disclosing such information, except as may be necessary to perform their obligations under the terms of the contract with the Board, or if required by applicable law, by court order, or other order.