







**8. Signature— YOU MUST SIGN BELOW**

- I certify that I have read, understand, consent, and agree to all the terms and conditions of the Disclosure Statement and understand the rules and regulations governing College SAVE as they relate to this information change request.
- I certify that the information provided herein is true and complete in all respects.
- By signing below, I authorize College SAVE or its designee to change my account information according to the instructions above.
- If I am changing the Participant, by signing this form as the current Participant, I acknowledge that the transfer is subject to College SAVE's verifications of the new Participant. I have consulted with a tax advisor concerning the potential income gift and estate tax consequences of my transfer of ownership before signing and submitting this form.
- If the Account is owned by an entity or trust, I certify that I have the requisite authority to act on behalf of such entity.

SIGNATURE

Signature of Participant

□□ — □□ — □□□□

Date (mm/dd/yyyy)

**9. Medallion Signature Guarantee— REQUIRED ONLY FOR TRANSFERS TO A NEW PARTICIPANT OR NAME CHANGES WITHOUT SUPPORTING DOCUMENTATION**

- You must provide the following information as underwritten certification that the new signature is genuine.
- You can obtain a signature guarantee from an authorized officer of a bank, broker, or other qualified financial institution. A notary public cannot provide a signature guarantee, nor can you guarantee your own signature.
- **Do not sign below until you are in the presence of the authorized officer providing the medallion signature guarantee.**

SIGNATURE

Former Signature of Participant (For name change only)

Current Signature of Participant

Signature of Guarantor

Title

Name of Institution

□□ — □□ — □□□□

Date (mm/dd/yyyy)

**Authorized Officer to place stamp here**