

College SAVE Privacy Policy

We recognize, respect and protect the personal privacy rights of all our customers. We realize that our customers entrust us with personal information and it is our policy to maintain our customers' information in a confidential manner. We are committed to providing the highest level of security and privacy regarding the collection and use of our customers' personal information as well as the personal information of all customers who visit our institution and our website.

Collecting and Using Information

Through your participation in North Dakota's College SAVE Plan (the "Plan"), we collect various types of confidential information you provide on your enrollment form and other forms, such as your name and the name of your designated beneficiary, Social Security numbers, addresses, and demographic information. We also collect confidential information relating to your transactions in the Plan, such as account balances, contributions, distributions, and investments. We do not sell information about current or former participants, designated beneficiaries, or custodians to any third parties, and we do not disclose it to third parties unless necessary to process a transaction, service an account, as otherwise permitted or required by law, or with your consent. We may, however, share that information with providers that perform administrative or marketing services for us, or with research firms. When we enter into such a relationship, our contracts restrict the providers' use of your confidential information, prohibiting them from sharing or using it for any purposes other than those for which they were hired.

Protection of Information

We maintain physical, electronic, and procedural safeguards to protect the information about you that we collect or use. These include restricting access to those individuals who have a need to know the information, such as to those who service your account, resolve problems, or inform you of additional products or services where appropriate.

ABD Privacy Statement

Ascensus Broker Dealer Services, Inc. ("ABD") is required to treat all participant and designated beneficiary information confidentially. ABD is prohibited from using or disclosing such information, except as may be necessary to perform its obligations under the terms of its contract with the Bank of North Dakota, or if required by applicable law, by court order, or other order.