

ENable[®]

SAVINGS PLAN

EnableSavings.com

GOAL SETTING

FOR QUALIFIED DISABILITY EXPENSES



Plan today for the things that matter most.
Save confidently. Spend purposefully.



Use this worksheet to define your goals for Qualified Disability Expenses (QDEs) and create a plan to achieve them with your Enable Savings Plan.

1 MY GOAL

What is your goal? Be specific and meaningful.

2 WHY IT MATTERS

Why is this goal important to you or your loved one?

3 QDE CATEGORY

Which Qualified Disability Expense(s) does this goal support?



☐ Housing



☐ Food



☐ Education



☐ Assistive Technology



☐ Health Care



☐ Support Services



☐ Transportation



☐ Other _____

5 MY TARGET

How much do you plan to save?



Target Date: _____

6 SAVING PLAN

How will you work toward your goal?

☐

One-time contribution

☐

Monthly contributions

☐

Gifts from family or friends

☐

Special occasions

☐

Fee-free funding members page,
GiveToEnable.Nebraska.Gov

☐

Other _____