

Short Description

Enable Savings Plan Goal Setting Worksheet for Qualified Disability Expenses. A printable worksheet that helps individuals set a savings goal, identify why the goal is important, select a qualified disability expense category, establish a savings target and date, and choose ways to save toward the goal.

Long Description

Enable Savings Plan – Goal Setting Worksheet for Qualified Disability Expenses

This worksheet helps individuals create a savings goal using an Enable Savings Plan.

The page includes the Enable Savings Plan logo and the website EnableSavings.com.

A heading reads:

Goal Setting for Qualified Disability Expenses

A brief statement says:

"Plan today for the things that matter most. Save confidently. Spend purposefully."

An introductory instruction states:

"Use this worksheet to define your goals for Qualified Disability Expenses (QDEs) and create a plan to achieve them with your Enable Savings Plan."

The worksheet contains five numbered sections:

1. My Goal

A space to write a specific and meaningful savings goal.

2. Why It Matters

A space to describe why the goal is important to the individual or their loved one.

3. QDE Category

Checkboxes allow users to select one or more Qualified Disability Expense categories:

Housing
Education
Health Care
Transportation
Food
Assistive Technology
Support Services
Other (with write-in line)

4. My Target

Fields to enter:

Target savings amount

Target date

5. Saving Plan

Checkboxes allow users to select one or more ways to save toward the goal:

One-time contribution

Monthly contributions

Gifts from family or friends

Special occasions

Fee-free funding members page, [GiveToEnable.Nebraska.Gov](https://www.givetoenable.org)

Other (with write-in line)

The worksheet is designed to help individuals organize their savings goals and identify practical strategies for funding Qualified Disability Expenses through an Enable Savings Plan.