

Possibilities

Summer 2025

Celebrating 10 years of Enable!

Enable was passed by the Nebraska Legislature in May of 2015. The program was launched in June of 2016. We will be taking the next year to celebrate 10 years of Enable! Please join us on August 1 from 4-7 PM at the new Sandhills Global Youth Complex at 2100 N 1st St, Lincoln NE. Special Olympics will be having a softball tournament that night as well! Mark your calendars and watch Facebook for more details!



Attention Entities!!

If you are an entity (public or private) that manages multiple Enable accounts, we have some exciting news! We have now launched some new software that will allow entities to manage multiple accounts at once. Add and delete employees, have various access levels, enroll new accounts, track the status of accounts, all with ONE login! Check out the new Entity section of our website at www.enableavings.com/home/entities.

Out and About with Enable



Follow us on Facebook @EnableSavingsPlan for outreach events! We will be all over the state in July to help celebrate disability pride month! If you would like Enable to give a presentation to your group, or attend a resource fair, contact Stacy at stacy.pfeifer@nebraska.gov

New Enable Account Limit

Enable Savings Plan is excited to announce that Effective July 1, 2025, Enable accounts has increased its Account Balance Limit to \$550,000!

We'd love to hear from you! For the opportunity to share your story please reach out to Enable Savings Plan Director Stacy Pfeifer at stacy.pfeifer@nebraska.gov.

Don't forget about Give to Enable! Raise money for the things you need. Go to givetoenable.com today!



Get Social

Follow and Like @EnableSavingsPlan on Facebook.

Stay posted on Enable updates, savings tips, and inspiring stories by joining our community on Facebook.

Questions?

You can call our customer service number at 1-844-ENABLE4 (362-2534) Monday - Friday 8 AM to 8 PM CT or email us at clientservices@enableavings.com

EnableSavings.com

Treasurer's Office Message

It's hard to believe that it's been 10 years since the legislation creating our Enable plan was passed by the Nebraska legislature in May of 2015. Since then, Enable has passed the \$50 million mark in assets under management and more than 4,500 accounts! We are proud of our efforts and plan on spending the next 12 months celebrating the Enable plan as well as our account holders. Keep an eye out for upcoming events and information on how you can get involved. Don't forget to visit www.enable.com to see both the latest news and updates as well as how you can manage your account!



The Enable Savings Plan (the "Plan") is sponsored by the State of Nebraska and administered by the Nebraska State Treasurer. The Plan offers a series of investment portfolios within The Nebraska Achieving a Better Life Experience Program. ***An investor should consider the Plan's investment objectives, risks, charges and expenses before investing. The Program Disclosure Statement at enablesavings.com, which contains more information, should be read carefully before investing.**

Investors should consider before investing whether their home state offers any state tax or other benefits that are only available for investments in such state's qualified savings program and should consult their tax advisor, attorney and/or other advisor regarding their specific legal, investment or tax situation. Nebraska state income tax deductions are subject to recapture to the extent previously deducted if funds are not used for Qualified Disability Expenses.

Except for the Bank Savings and Checking Investment Options, investments in the Enable Savings Plan are not guaranteed or insured by the FDIC or any other government agency and are not deposits or other obligations of any depository institution. Investments are not guaranteed or insured by the State of Nebraska, the Nebraska State Treasurer or the Nebraska Investment Council, and are subject to investment risks, including loss of the principal amount invested. FDIC insurance is provided for the Bank Savings and Checking Investment Options up to the maximum amount set by federal law, currently \$250,000.

Investments Are Not FDIC Insured* | No Bank, State or Federal Guarantee | May Lose Value

***Except the Bank Savings and Checking Investment Options**

The Nebraska Achieving a Better Life Experience Program Trust Issuer
Nebraska Investment Council Investment Oversight
Nebraska State Treasurer's Office, Program Trustee
Ascensus LLC, Program Manager





ENABLE SAVINGS PLAN PORTFOLIO PERFORMANCE

Period Ended 6/30/2025

| SAVINGS PLAN | | Total Returns | | Average Annualized Total Returns | | | |
|--------------------------------------|----------------|---------------|--------|----------------------------------|--------|-------------|----------------|
| Investment Option Name | Quarter Ending | Year | Since | | | | Inception Date |
| Benchmark* | 6/30/2025 | To Date | 1 year | 3 year | 5 year | Inception** | |
| Growth Option | 9.26% | 8.24% | 13.89% | 14.11% | 10.85% | 9.89% | 6/30/2016 |
| Enable Benchmark Growth Option | 9.37% | 8.18% | 14.12% | 14.58% | 11.28% | 10.31% | |
| Moderate Option | 7.25% | 7.07% | 11.82% | 11.26% | 8.14% | 7.81% | 6/30/2016 |
| Enable Benchmark Moderate Option | 7.31% | 7.06% | 12.08% | 11.76% | 8.58% | 8.21% | |
| Conservative Option | 4.14% | 5.21% | 8.79% | 7.37% | 4.94% | 4.88% | 6/30/2016 |
| Enable Benchmark Conservative Option | 4.23% | 5.28% | 9.06% | 7.84% | 5.36% | 5.27% | |
| Bank Savings Option | 0.98% | 1.88% | 4.12% | 3.32% | 2.00% | 1.44% | 6/30/2016 |
| FTSE 3-Month T-Bill | 1.09% | 2.21% | 4.88% | 4.75% | 2.88% | 2.22% | |
| Checking Option | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 1/26/2017 |
| NA | | | | | | | |

* Each benchmark is not managed. Therefore, its performance does not reflect management fees, expenses or the imposition of sales charges.

** Since Inception Returns for less than one year are not annualized.

The performance data shown represents past performance. Past performance - especially short-term performance - is not a guarantee of future results. Performance information is current as of the most recent timeframe referenced above and is net of the weighted average operating expense ratio of the underlying fund, program management fee and state administration fee. Investment returns and principal value will fluctuate, so that investors' units, when sold, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data cited.

An investment in a money market fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Although the fund seeks to preserve the value of your investment at \$1 per share, it is possible to lose money by investing in the fund.

The Plan is sponsored by the State of Nebraska and administered by the Nebraska State Treasurer. The Plan offers a series of investment options within the Nebraska Achieving a Better Life Experience Program Trust. The Plan is intended to operate as a qualified tuition program to be used only to save for qualified expenses, pursuant to Achieving a Better Life Experience ("ABLE") Act of 2014 and Section 529A of the U.S. Internal Revenue Code.

An investor should consider the Plan's investment objectives, risks, charges and expenses before investing. The Program Disclosure Statement at www.EnableSavings.com, which contains more information, should be read carefully before investing.

Investors should consider before investing whether their or their beneficiary's home state offers any state tax or other benefits that are only available for investments in such state's qualified ABLE program and should consult their tax advisor, attorney and/or other advisor regarding their specific legal, investment or tax situation.

This material is provided for general and educational purposes only, and is not intended to provide legal, tax or investment advice, or for use to avoid penalties that may be imposed under U.S. federal tax laws. This material is not an offer to sell or a solicitation of an offer to buy any securities. Any offer to sell units within the Plan may only be made by the Program Disclosure Statement relating to the Plan.

Participation in the Plan does not guarantee that contributions and the investment return on contributions, if any, will be adequate to cover future expenses, or that an account owner is eligible to participate in the Plan.

Except for the Bank Savings and Checking Investment Options, investments in the Enable Savings Plan are not guaranteed or insured by the FDIC or any other government agency and are not deposits or other obligations of any depository institution. Investments are not guaranteed or insured by the State of Nebraska, the Nebraska State Treasurer, or the Nebraska Investment Council or its authorized agents or their affiliates, and are subject to investment risks, including loss of the principal amount invested. FDIC insurance is provided for the Bank Savings and Checking Investment Options up to the maximum amount set by federal law, currently \$250,000.

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For further information about investments and for the most recent month-end performance data, please visit our website at www.EnableSavings.com