

NEST Direct College Savings Plan

Additional Contribution Form

- Use this form to make additional contributions to your NEST Direct College Savings Plan (NEST Direct Plan) Account by check or rollover.
- For your contribution to be invested, you must clearly print all required information and include a check payable to **NEST Direct Plan** for an amount matching the amount below.
- Type in your information and print out the completed form, or print clearly, preferably in capital letters and black ink. Mail the form to the mailing address listed. Do not staple.

Note: Your contribution will be invested according to the standing allocation instructions on file for your Account at the time this form is received in good order.

Forms can be downloaded from our website at **www.NEST529Direct.com**, or you can call us to order any form — or request assistance in completing this form — at **1.888.993.3746** any business day from 8 a.m. to 8 p.m. Central time.



1.888.993.3746

8 a.m. to 8 p.m. Central time M-F



www.NEST529Direct.com



clientservice@NEST529Direct.com

Regular mailing address:

NEST Direct College Savings Plan P.O. Box 30276 Omaha, NE 68103-1376

Overnight mailing address:

NEST Direct College Savings Plan 920 Main Street, Suite 900 Kansas City, MO 64105

1.	Account information
	Account Number (Include your Account number on your check.)
	Name of Account Owner (first, middle initial, last)

Name of Beneficiary (first, middle initial, last)



2. Contribution Method

Sourc	e of funds (Check all that apply.)			
A	Personal check.			
	Important: All checks must be pay	yable to the NEST Direct Plan.		
	s			
	Amount			
В.	Rollover from another 529 plan, Education Savings Account (ESA), or Qualified U.S. savings bond to a NEST Direct Plan Account. Complete and include an Incoming Rollover Form, available online at www.NEST529Direct.com or by calling 1.888.993.3746. By law, rollovers between 529 plans with the same Beneficiary are permitted only once every 12 months			
	\$			
	Amount			
C	Indirect Rollover. A check is included from another 529 plan, ESA, or Qualified U.S. savings bond that was redeemed within the last 60 days. You must provide an account statement from your former account or IRS form 1099-INT or 10990 showing the contribution and earnings portion of the redemption. If these forms are not provided, the entire amount will be treated as earnings.			
	\$	\$	\$	
	Amount of Rollover	Principal (Basis)	Earnings	

Nebraska Educational Savings Plan Trust, Issuer. Nebraska State Treasurer, Trustee. Nebraska Investment Council, Investment Oversight. First National Bank of Omaha, Program Manager. First National Capital Markets, Inc. Distributor, Member FINRA, SIPC. First National Capital Markets and First National Bank of Omaha are affiliates.

2