

2. Contribution Method

Source of funds (Check all that apply.)

A. **Personal check.**

Important: All checks must be payable to the **NEST Direct Plan.**

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Amount

B. **Rollover from another 529 plan, Education Savings Account (ESA), or Qualified U.S. savings bond to a NEST Direct Plan Account.** Complete and include an **Incoming Rollover Form**, available online at www.NEST529Direct.com or by calling **1.888.993.3746**. By law, rollovers between 529 plans with the same Beneficiary are permitted only once every 12 months.

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Amount

C. **Indirect Rollover.** A check is included from another 529 plan, ESA, or Qualified U.S. savings bond that was redeemed within the last 60 days. You must provide an account statement from your former account or IRS form 1099-INT or 1099Q showing the contribution and earnings portion of the redemption. If these forms are not provided, the entire amount will be treated as earnings.

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Amount of Rollover

\$, .

Principal (Basis)

\$, .

Earnings

Nebraska Educational Savings Plan Trust, Issuer. Nebraska State Treasurer, Trustee. Nebraska Investment Council, Investment Oversight. First National Bank of Omaha, Program Manager. First National Capital Markets, Inc. Distributor, Member FINRA, SIPC. First National Capital Markets and First National Bank of Omaha are affiliates.



Nebraska State Treasurer, Trustee

First National Bank Omaha

Program Manager