NY ABLE Savings Program

Additional Contribution Form

- Use this form to make additional contributions to your NY ABLE Account ("Account") by check.
- Clearly print all required information and include a check payable to **NY ABLE** for an amount matching the amount below.
- The minimum contribution amount is $25.00.
- Type or print clearly, printing in capital letters and black ink. Please mail the form to NY ABLE.

Note: Your contribution will be invested according to the standing allocation instructions on file for your Account at the time this form is received in good order.

IMPORTANT: The annual contribution limit is equal to the annual gift tax exclusion amount ($18,000, beginning in 2024). An ABLE Account Owner who earns income may be eligible to make additional contributions exceeding this limit by an amount up to his or her income for the year, or an amount equal to the federal poverty line for a one-person household, whichever is less.

Forms can be downloaded from our website at **www.MyNYABLE.org**, or you can call us to order any form — or request assistance in completing this form — at **855.5NY.ABLE (855.569.2253)** any business day from 8 a.m. to 5 p.m. ET.

855.5NY.ABLE (855.569.2253)
8 a.m. to 8 p.m. ET M-F
VRS (for the hearing impaired)
800.662.1220 (711)

www.MyNYABLE.org

clientservices@mynyable.org

Regular mailing address:
NY ABLE
P.O. Box 55087
Boston, MA 02205

Overnight mailing address:
NY ABLE
95 Wells Ave, Suite 155
Newton, MA 02459

1. Account information

☐☐☐☐☐☐☐☐☐ – ☐☐
Account Number *(Include your account number on your check.)*

Name of Account Owner *(first, middle initial, last)*

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Telephone Number

2. Amount of check

Important: All checks must be payable to **NY ABLE.**

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Amount

NY ABLE ADDL CONTRIBUTION