

# Employee Information Template (Census – Add Employees) Excel (.CSV)

## Naming Standards

<Program>\_<EIN>\_<EmployeeCensus/8X>\_ASTRO\_ExcelFmt\_YYYYMMDD\_HHMMSS\_<sequence>\_<Client specified>.csv

Fields	Notes
<b>Program</b>	The two digit state code. CA, IL or OR
<b>EIN/BIN</b>	Employer's federal identification number.
<b>Employee Census</b>	A string that identifies it as a census file. Valid values <ul style="list-style-type: none"><li>• EmployeeCensus</li><li>• 8X</li></ul>
<b>ASTRO</b>	A string that is a reference to the internal name we use to reference our system.
<b>ExcelFmt</b>	The type of file you are sending. This indicates this file is of type CSV. Can be created by using save as in an excel file
<b>Sequence</b>	A number used to make the file unique. This must be a minimum of 4 digits in length and a maximum of 13 digits in length.
<b>Client Specified</b>	This field can contain anything that is useful to the sender of the file. This must be at least 1 digit in length.

## Example

CA\_97654321\_EmployeeCensus\_ASTRO\_ExcelFmt\_20180205\_100205\_1002\_B8765.csv

## Questions? We're here to help.



payrollprovidersupport@ascensus.com.



1-855-321-9555. 9 a.m. to 8 p.m. ET Monday through Friday

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## File Formats

**Do not change the format of any cell in the spreadsheet. Enter the information as shown.**

\* = Required field

<p><b>SSN/ITIN*</b></p> <ul style="list-style-type: none"> <li>SSN/ITN is a required field and must be 9 digits</li> <li>Format must be ##### or ###-##-####</li> </ul> <p>Example: 123456789 123-45-6789</p>	<table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th colspan="2">A</th> </tr> </thead> <tbody> <tr> <td>SSN/ITIN*</td> <td></td> </tr> <tr> <td>123456789</td> <td></td> </tr> <tr> <td>123-45-6789</td> <td></td> </tr> </tbody> </table>	A		SSN/ITIN*		123456789		123-45-6789																	
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123-45-6789																									
<p><b>Name Fields*</b></p> <p>Enter first name, middle initial, last name, and suffix separately in their designated columns.</p> <ul style="list-style-type: none"> <li>The first name and last name fields are required.</li> <li>First name can contain letters, numbers and - . ' ,</li> <li>M.I. can contain letters, numbers and .</li> <li>Last name can contain letters, numbers and - . ' , ,</li> <li>Suffix must contain one of the following values: Jr. , Sr. , II , III , IV , Esq.</li> </ul>	<table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th>B</th> <th>C</th> </tr> </thead> <tbody> <tr> <td>First name*</td> <td>M.I.</td> </tr> <tr> <td></td> <td></td> </tr> <tr> <td></td> <td></td> </tr> <tr> <th>D</th> <th>E</th> </tr> <tr> <td>Last name*</td> <td>Suffix</td> </tr> <tr> <td></td> <td></td> </tr> <tr> <td></td> <td></td> </tr> </tbody> </table>	B	C	First name*	M.I.					D	E	Last name*	Suffix												
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<p><b>Birthdate*</b></p> <ul style="list-style-type: none"> <li>Birthdate is required,</li> <li>Format must be MMDDYYYY or MM/DD/YYYY</li> </ul> <p>Example: 01/01/1970 1/1/1970 01/1/1970 1/01/1970 01011970</p>	<table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th colspan="2">F</th> </tr> </thead> <tbody> <tr> <td>Birthdate*</td> <td></td> </tr> <tr> <td></td> <td>1/1/1970</td> </tr> <tr> <td></td> <td>1/1/1970</td> </tr> <tr> <td></td> <td>1/1/1970</td> </tr> <tr> <td></td> <td>1/1/1970</td> </tr> <tr> <td></td> <td>1011970</td> </tr> </tbody> </table>	F		Birthdate*			1/1/1970		1/1/1970		1/1/1970		1/1/1970		1011970										
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<p><b>Physical Address*</b></p> <ul style="list-style-type: none"> <li>These are required fields and must be the employee's physical residence, not a P.O. Box.</li> <li>Use the states two-letter postal code, not the full state name or any other abbreviation.</li> <li>Enter a 5-digit ZIP code with an optional 4-digit extension.</li> <li>Address 1 can contain letters, numbers and # &amp; ( ) - ,</li> </ul> <p>Example: 1 Main St   Apt 1   Sacramento   CA   94203-0001</p>	<table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th>G</th> <th>H</th> </tr> </thead> <tbody> <tr> <td>Physical Address 1*</td> <td>Physical Address 2</td> </tr> <tr> <td></td> <td></td> </tr> <tr> <td></td> <td></td> </tr> <tr> <th>I</th> <th>J</th> </tr> <tr> <td>Physical City*</td> <td>Physical State*</td> </tr> <tr> <td></td> <td></td> </tr> <tr> <td></td> <td></td> </tr> <tr> <th colspan="2">K</th> </tr> <tr> <td colspan="2">Physical ZIP Code*</td> </tr> <tr> <td colspan="2"></td> </tr> <tr> <td colspan="2"></td> </tr> </tbody> </table>	G	H	Physical Address 1*	Physical Address 2					I	J	Physical City*	Physical State*					K		Physical ZIP Code*					
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<p><b>Primary Phone*</b></p> <p>The primary phone number is required. If you do not have an individual phone number, enter a business phone.</p> <p>Example: 555-555-5555 (555)-555-5555 (555) 555 5555 5555555555</p>	<table border="1"> <thead> <tr> <th>L</th> </tr> </thead> <tbody> <tr> <td>Primary Phone*</td> </tr> <tr> <td>555-555-5555</td> </tr> <tr> <td>(555)-555-5555</td> </tr> <tr> <td>(555) 555 5555</td> </tr> <tr> <td>5555555555</td> </tr> </tbody> </table>	L	Primary Phone*	555-555-5555	(555)-555-5555	(555) 555 5555	5555555555														
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<p><b>Email</b></p> <p>E-mail address is optional. We will use employee email addresses to notify them about the program and their options for participation.</p> <p>If you do not have an email address for the employee, leave the field blank.</p> <ul style="list-style-type: none"> <li>Format must be Alphanumeric plus the following special characters - @</li> <li>There must be one and only 1 @ character</li> </ul>	<table border="1"> <thead> <tr> <th>M</th> </tr> </thead> <tbody> <tr> <td>Email</td> </tr> <tr> <td> </td> </tr> <tr> <td> </td> </tr> </tbody> </table>	M	Email																		
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<p><b>Mailing Address</b></p> <p>Mailing address fields are optional. If a value is entered in any of the fields, you must provide a complete address.</p> <ul style="list-style-type: none"> <li>Use the states two-letter postal code, not the full state name or any other abbreviation.</li> <li>Enter a 5-digit ZIP code with an optional 4-digit extension.</li> <li>Address 1 can contain letters, numbers and # &amp; ( ) - ,</li> </ul> <p>Example: 1 Main St   Apt 1   Sacramento   CA   94203-0001</p>	<table border="1"> <thead> <tr> <th>N</th> <th>O</th> </tr> </thead> <tbody> <tr> <td>Mailing Address 1</td> <td>Mailing Address 2</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table> <table border="1"> <thead> <tr> <th>P</th> <th>Q</th> </tr> </thead> <tbody> <tr> <td>Mailing City</td> <td>Mailing State</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table> <table border="1"> <thead> <tr> <th>R</th> </tr> </thead> <tbody> <tr> <td>Mailing ZIP Code</td> </tr> <tr> <td> </td> </tr> <tr> <td> </td> </tr> </tbody> </table>	N	O	Mailing Address 1	Mailing Address 2					P	Q	Mailing City	Mailing State					R	Mailing ZIP Code		
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<p><b>External Payroll ID</b></p> <p>This is an optional field. Entries must be no more than 25 alphanumeric characters and contain no spaces.</p> <p>Example: 1ZG553YT 1sypy7044d 1DRe35uq668L5</p>	<table border="1"> <thead> <tr> <th>T</th> </tr> </thead> <tbody> <tr> <td>External Payroll ID</td> </tr> <tr> <td>1ZG553YT</td> </tr> <tr> <td>1sypy7044d</td> </tr> <tr> <td>1DRe35uq668L5</td> </tr> </tbody> </table>	T	External Payroll ID	1ZG553YT	1sypy7044d	1DRe35uq668L5															
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