

## Facilitating OregonSaves – Adding Bank Information

Adding your bank information for ACH debit is the easiest and most convenient way to transfer funds.

Registration	Account setup			Account management	
Web register	Submit employee information	<b>Set up bank information</b>	Add support (internal or payroll provider)	Submit contributions	Continue submitting contributions and updating employee roster
When you receive your notification and before your deadline	Within 30 days of completing your registration	<b>After you add employee information</b>		Submit with the first payroll 30 days after you add employee information	Each pay period


- Select “Bank Information” from the dashboard
- Complete all fields including routing number, bank name, bank account number and account type.
- Confirm that your ACH transactions will not involve a bank or other financial services company, including any branch or office thereof, located outside the territorial jurisdiction of the United States.


For your security, if you need to make a change to your bank information, you must delete the existing bank account and add a new one.


### Frequently asked questions

<b>Are there other ways that I can send money to OregonSaves?</b>	Yes. You can initiate an ACH transfer from your bank, wire funds, or mail a check. We recommend registering your bank account and allowing us to debit your account for the efficient and timely transfer of funds. Transferring funds will occur when you send contributions. You will be prompted to select the date you would like the funds to be debited from your bank account.
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### Need Assistance?

 (844) 661-1256

 clientservices@oregonsaves.com


 Monday – Friday 8 a.m. – 8 p.m. PT

OregonSaves is overseen by the Oregon Retirement Savings Board. Ascensus College Savings Recordkeeping Services, LLC (“ACSR”) is the program administrator. ACSR and its affiliates are responsible for day-to-day program operations. Participants saving through OregonSaves beneficially own and have control over their Roth IRAs, as provided in the program offering set out at [saver.oregonsaves.com](http://saver.oregonsaves.com).

OregonSaves’ Portfolios offer investment options selected by the Oregon Retirement Savings Board. For more information on OregonSaves’ Portfolios go to [saver.oregonsaves.com](http://saver.oregonsaves.com). Account balances in OregonSaves will vary with market conditions and are not guaranteed or insured by the Oregon Retirement Savings Board, the State of Oregon, the Federal Deposit Insurance Corporation (FDIC) or any other organization.

OregonSaves is a completely voluntary retirement program. Saving through a Roth IRA will not be appropriate for all individuals. Employer facilitation of OregonSaves should not be considered an endorsement or recommendation by your employer of OregonSaves, Roth IRAs, or these investments. Roth IRAs are not exclusive to OregonSaves and can be obtained outside of the program and contributed to outside of payroll deduction. Contributing to an OregonSaves Roth IRA through payroll deduction offers some tax benefits and consequences. You should consult your tax or financial advisor if you have questions related to taxes or investments.

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