## WA529 INVEST

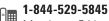
## WA529 Invest

## **Additional Contribution**

- Use this form to make additional contributions to your WA529 Invest (Program) Account by check or rollover.
- For your contribution to be invested, you must print clearly all required information and include a check payable to **WA529 Invest** for an amount matching the amount below.
- Type in your information and print out the completed form, or print clearly, preferably in capital letters and black ink. Mail the form to the address listed. Do not staple.
- For faster processing, you can complete this request online at 529invest.wa.gov.

**Note:** Your contribution will be invested according to the Allocations for Future Contributions at the time this form is received in good order.

To request assistance in completing this form call us at **1-844-529-5845** Monday to Friday 8 a.m. - 7 p.m. PT.



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529invest.wa.gov

Regular mailing address:

WA529 Invest PO Box 219072 Kansas City, MO 64121-9072

Overnight mailing address:

WA529 Invest 1001 E 101st Terrace, Suite 200 Kansas City, MO 64131

Account information	
Account Number (Include your Account number on your check.)	
Account Owner (First name)	Л.І.)
Account Owner (Last name)	
Beneficiary (First name)	Л.І.)
Repeficiary (Last name)	



Earnings

## 2. Contribution Method

Amount of Rollover

**Note:** Contributions will be rejected and returned to the extent that they cause the aggregate market value of all Accounts in the Program for the same Beneficiary to exceed the Maximum Contribution Limit. Please refer to the Program Details Booklet for more information.

Principal (Basis)

A note about Uniform Gift to Minors/Uniform Transfers to Minors Accounts (UGMA/UTMA): If your contribution check represents proceeds from an UGMA/UTMA Account, those funds can only be deposited into another UGMA/UTMA account for the same Beneficiary, subject to applicable law governing such accounts.

