

CollegeBound Saver  
**Payroll Direct Deposit Form**

- Forms can be downloaded from our website at **www.collegeboardsaver.com**, or you can call us to order any form—or request assistance in completing this form—at **1.877.517.4829** any business day from 8 a.m. to 8 p.m. Eastern time.

Overnight mailing address:  
**CollegeBound Saver**  
**95 Wells Ave, Suite 155**  
**Newton, MA 02459-3204**



### 3. Payroll Direct Deposit instructions

**Check one:** ☐ Start Payroll Direct Deposits ☐ Change Amount ☐ Stop Payroll Direct Deposits  
(Skip to **Section 4**)

Deduct \$     .   from my paycheck each pay period and allocate the amount among my CollegeBound Saver Account(s) as detailed below.

**Important:** Please use an additional sheet if you have more than four Accounts.

Account Number

\$  ,    .  0  0

Dollar Amount

Name of Beneficiary (*first, middle initial, last*)

Account Number

\$  ,    .  0  0

Dollar Amount

Name of Beneficiary (*first, middle initial, last*)

Account Number

\$  ,   .

Dollar Amount

Name of Beneficiary (first, middle initial, last)

Account Number

\$  ,   .  0  0  
Dollar Amount

Name of Beneficiary (*first, middle initial, last*)

#### 4. Signature—YOU MUST SIGN BELOW

I certify that I have read and understand, consent, and agree to all the terms and conditions of the CollegeBound Saver Program Description and understand the rules and regulations governing CollegeBound Saver. Further, I understand that neither CollegeBound Saver, the State of Rhode Island, Office of the General Treasurer of the State of Rhode Island, the Rhode Island Investment Commission, Ascensus College Savings Recordkeeping Services, Invesco Distributor, Inc., or their agents or affiliates are not responsible for any claims I may make and/or losses resulting from my employer's failure to timely and accurately process my contributions via payroll direct deposit.

SIGNATURE

Signature of Account Owner

□□ – □□ – □□□□  
Date (mm/dd/yyyy)



State of Rhode Island  
Office of the General Treasurer

