

2. Exchange instructions for existing assets

- For each Investment Option you hold and wish to exchange, tell us the percentage of assets you want moved and where you want the assets invested.
- See the SSGA Upromise 529 Plan Description and Participation Agreement (Plan Description and Participation Agreement), available at www.ssga.upromise529.com or by telephone at **1.800.587.7305**, for complete information on the Investment Options you are considering.

Remember: Federal law allows Account Owners to make two exchanges each calendar year.

Note: This change applies only to the assets currently held in your Account; it will not affect the allocation of your future investments.

Exchange FROM		Investment Option	Exchange TO
<i>All</i>	<i>Percentage</i>	College Date Portfolios*	
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SSGA College Today Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SSGA College 2018 Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SSGA College 2021 Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SSGA College 2024 Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SSGA College 2027 Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SSGA College 2030 Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SSGA College 2033 Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SSGA College 2036 Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
		Risk-Based Portfolios**	
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SSGA Conservative Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SSGA Moderate Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SSGA Aggressive Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
		Static Portfolios**	
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SPDR S&P 500 ETF Trust Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SPDR S&P MidCap 400 ETF Trust Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SPDR S&P 600 Small Cap ETF Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SPDR Portfolio Developed World ex-US ETF portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SPDR S&P International Small Cap ETF Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SPDR Portfolio Emerging Markets ETF Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SPDR S&P Emerging Markets Small Cap ETF Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SPDR Dow Jones REIT ETF Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SPDR Dow Jones International Real Estate ETF Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SPDR Portfolio Aggregate Bond ETF Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SPDR Bloomberg Barclays TIPS ETF Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SPDR Citi International Government Inflation-Protected Bond ETF Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SPDR Bloomberg Barclays High Yield Bond ETF Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SPDR Portfolio Short Term Corporate Bond ETF Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	SPDR Bloomberg Barclays 1-3 Month T-Bill ETF Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
		Savings Portfolio Option**	
<input type="checkbox"/>	OR <input type="checkbox"/> <input type="checkbox"/> %	Savings Portfolio	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
			1 0 0 %

* With a College Date investment option, the portfolio's investment track is automatically adjusted from more aggressive to more conservative as your beneficiary grows older (and closer to the selected college date year).

** The assets will remain in the portfolio you select until you exchange them into a new Investment Option.

3. Allocation instructions for future contributions

- Your future contributions will be invested in the Investment Options you select until you change them, which can be done at any time.
- Before choosing your Investment Option, see the Plan Description and Participation Agreement, available at www.ssga.upromise529.com or by telephone at **1.800.587.7305**, for complete information about the Investment Options offered.

Note: This change applies only to the allocation of your future investments; it will not affect the assets currently held in your Account.

College Date Portfolios*

College Date portfolios are designed to make investing as easy as selecting the year in which the beneficiary is expected to start college. With a College Date investment option, the portfolio's investment track is automatically adjusted from more aggressive to more conservative as your child grows older (and closer to the selected college date year).

SSGA College Today Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SSGA College 2018 Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SSGA College 2021 Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SSGA College 2024 Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SSGA College 2027 Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SSGA College 2030 Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SSGA College 2033 Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SSGA College 2036 Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%

Please remember to:

- Allocate at least 5% of your contributions to each investment you choose
- Use whole numbers

Risk-Based Portfolios**

If you prefer investing in strategies that are designed specifically to match the level of risk you are comfortable taking on in your account, then Risk-Based Portfolios may be a good fit for you. You can select an aggressive, moderate, or conservative track, depending on your risk tolerance and time horizon.

SSGA Conservative Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SSGA Moderate Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SSGA Aggressive Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%

Static Portfolios**

Choose from fifteen investment options to create your own personalized investment mix. Each Static Portfolio is invested in a single underlying fund giving you options featuring different investment styles or asset classes, from equity to fixed income.

SPDR S&P 500 ETF Trust Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SPDR S&P MidCap 400 ETF Trust Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SPDR S&P 600 Small Cap ETF Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SPDR Portfolio Developed World ex-US ETF portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SPDR S&P International Small Cap ETF Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SPDR Portfolio Emerging Markets ETF Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SPDR S&P Emerging Markets Small Cap ETF Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SPDR Dow Jones REIT ETF Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SPDR Dow Jones International Real Estate ETF Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SPDR Portfolio Aggregate Bond ETF Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SPDR Bloomberg Barclays TIPS ETF Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SPDR Citi International Government Inflation-Protected Bond ETF Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SPDR Bloomberg Barclays High Yield Bond ETF Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SPDR Portfolio Short Term Corporate Bond ETF Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
SPDR Bloomberg Barclays 1-3 Month T-Bill ETF Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%

Savings Portfolio Option**

Savings Portfolio	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	%

* With a college date investment option, the portfolio's investment track is automatically adjusted from more aggressive to more conservative as your beneficiary grows older (and closer to the selected college date year).

** The assets will remain in the portfolios you select until you exchange them into a new Investment Option.

4. Signature — YOU MUST SIGN BELOW

I authorize the exchange of assets in my Account to the Investment Option(s) I selected in **Section 2** and/or the allocation of my future contributions to the Investment Option(s) I selected in **Section 3**. I certify that I have read and understand, consent, and agree to all the terms and conditions of the Plan Description and Participation Agreement.

SIGNATURE

Signature of Account Owner

□□ — □□ — □□□□

Date (mm/dd/yyyy)

SSGA Upromise 529 is Administered by the Board of Trustees of the College Savings Plans of Nevada, chaired by Nevada State Treasurer. Program Management Services are provided by Ascensus Broker Dealer Services, Inc. Member, FINRA, Securities Investor Protection Corporation (SIPC).

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